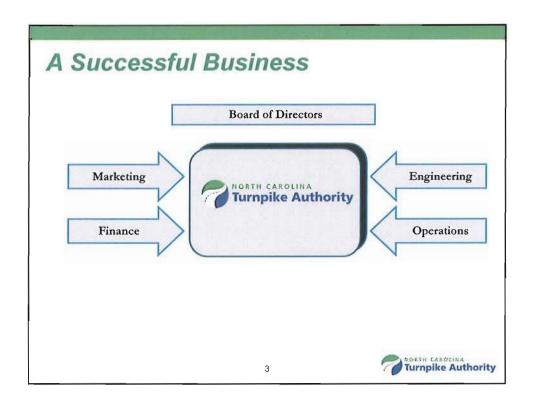


# Agenda

- Public Education/Marketing Strategy
- Campaign Overview and Results
- Next Steps





## Our Product = TriEx & NC Quick Pass



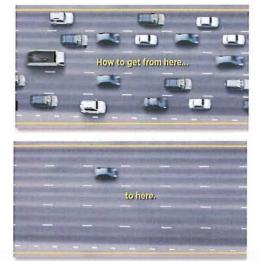
Stunning Expressway with valuable time savings and trip reliability

State-of-the-art technology and outstanding customer service





#### Goal: To show our customers...



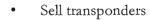


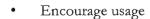


# Marketing Objectives:



- Build awareness
- Educate the public about the TriEx and NC Quick Pass
- Drive traffic to nequickpass.com









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# Power of Earned Media and Building Lasting Relationships







Public Workshops
CSC Grand Opening
Triangle Expressway Trot 5K
Ribbon Cutting Ceremony
Chamber events/visits
Cary Festival of Lights
Holly Fest

7

Biogen

Cisco (2)

Net App

Time Warner Cable (2)

Cree

Credit-Suisse

**EPA-NIEHS** 

IBM

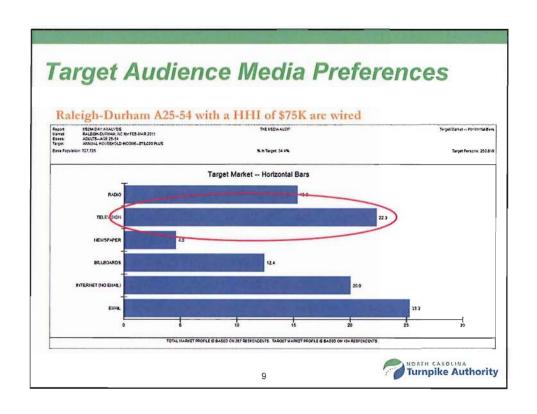
Lenovo

Turnpike Authority

#### Media Plan

- I. Triangle Parkway Opening -Phase 1 Blitz (4Q 2011)
- II. Maintenance Support for Triangle Parkway and Western Wake Freeway Opening -Phase 2 (1Q - 3Q 2012)
- III. Triangle Expressway Full Opening Blitz Phase 3 (4Q 2012)





# I. Triangle Parkway Opening Blitz



#### Media Mix Executed:

- •Broader reaching media with relevant content ➤ Traffic radio
- •Targeted media within priority geography
  - >:15 pre-roll video, banner ads and mobile (cell phone) ads
  - ➤Door hangers & direct mail
  - ➤ Gas station signage (pump toppers & fillboards)
  - ➤ Community newspapers
  - ➤ Mobile outdoor

Levels: Heavy and consistent

Timing: October 2011 – January 2012



#### Traffic Radio

0747000	FORME	FREQUENCY	11101/11111
STATIONS	FORMAT	FREQUENCY	NICKNAME (if any)
Curtis Traffic			
WQDR-FM	Country	94.7	Today's Country
W888-FM	Rock	96.1	96 Rock Thee Rock Station
WYMY-FM	Regional Mexican	96.9	La Ley
WPLW-FM	Top 40	102.3/102.5	Pulse 102
WKIX-AMWKIX-FM	Oldies	850/102.9	Carolina's Greatest Hits
WPTF-AM	News/Talk	680	247 Newstalk Information
WZTK-FM	Talk	101.1	FM Talk 101.1 Radio
Clear Channel Traffic			
WDCG-FM	Top 40	105.1	G105
WRDU-FM	Talk	106.1	Rush Radio
WRVA-FM	Classic Hits	100.7	100.7 The River
WKSL-FM	Hot AC	93.9	KISS FM
WFXC-FM Traffic			
WFXC-FM	Urban Contemporary	107.1	Today's R&B and Classic Soul
WQOK-FM Traffic			
WQOK-FM	Нір Нор	97.5	K97 Continuous Jams
WRAL-FM Traffic			
WRAL-FM	Adult Contemporary	101.5	Mix 101.5
WUNC-FM Underwriting	National Public Radio	91.5	NPR

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#### Traffic Radio Sponsorships

- •Airs AM and PM during peak drive times
- •Combination of WRAL, Clear Channel, Curtis Media and Radio One networks provides complete market saturation
- •Mix of :10 and :15 second spots, live reads and pre-recorded
- •Every weekday for 10-weeks during launch of Triangle Parkway





sample radio :15 sec spot



#### Traffic Radio Performance

**DELIVERY** 

One Week

Spots: 73 GRPs: 117.7 Reach: 55.4% Frequency: 2.1

Total 664 1,119.3 88% 12.7

DAYPART DISTRIBUTION (Overall)

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AM Drive PM Drive Total

Mon-Fri 6-10 a.m. 55% Mon-Fri 3-7 p.m. 45% 100%

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# Digital Campaign Overview

- •:15 second pre-roll video and banner ads online
- •Mobile SMS, banners and :15 second audio to reach on-the-go commuters

THE NEWSOBSERVER















## **Overall Digital Performance**

- •Campaign maintaining strong Click Through Rates (CTR)
- •Total Delivered Impressions: 5,242,882
- •Total delivered clicks: 19,371
- •0.37% CTR (Industry average 0.02%-0.05% CTR)



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# Online Radio: An Emerging Opportunity

43MM+ consumers use online radio on a weekly basis (doubled since 2005)

Consumers tend to be better-educated, affluent, digitally-savvy, with higher-paying full-time jobs

User makeup is 55% Male, 45% Female

Two-thirds of users are within the ages of 25-54 years old

Roughly 52% of P12+ in 2012 will be listening to internet radio, up from 36% in 2010

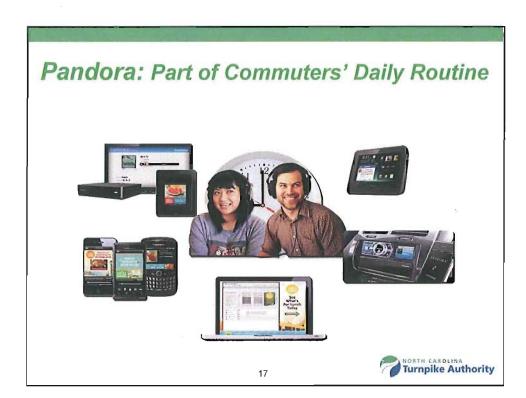






Source: Edison Research and Arbitron, "The Infinite Dial 2010: Digital Platforms and the Future of Radio," April 2010; eMarketer





#### Pandora Performance





- :15 sec. Audio Commercial/Image
- 765,903 Delivered Impressions
- 1,729 Clicks
- 0.23% CTR Overall
   Mobile audio/following banner
   1.47% CTR



# **Mobile Theory**

- #1 vendor for advertising on mobile devices
- Geo-targeted to Raleigh-Durham metro area



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# Mobile Theory Performance



- 200,702 Delivered Impressions
- 869 Clicks
- 0.43% CTR Overall



# Specific Media

- Geo-targets national websites to specific audiences based on their digital footprint using five dimensions
- 2,201,311 Delivered Impressions
- 7,111 Clicks
  - Highest campaign clicks
- 0.32% CTR Overall
  - Increase from last week (0.31%)





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#### ABC11tv.com



- 517,271 Delivered Impressions
- 863 Clicks
- 0.17% CTR Overall
  - Mobile banner 3% CTR
    - Highest campaign CTR



#### News and Observer.com



- 193,346 Delivered Impressions
- 342 Clicks
- 0.18% CTR Overall



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# WRAL.com



- 415,956 Delivered impressions
- 906 Clicks
- 0.22% CTR
  - · Pre-Roll video 1.40% CTR!



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# Online :15 Pre-Roll Video Example



http://www.thinkmsa.com/projects/quickpass/

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## Traffic.com



- National traffic website (geo-targeted)
- 871,028 Delivered Impressions
- 6,006 Clicks
- 0.69% CTR!
  - Highest campaign CTR



#### Search Engine Marketing/Paid Search



- SEM is a form of Internet marketing that increases website visibility in search results
- Ensures that NCQuickPass.com appears at, or near, the top page for every relevant keyword search

#### Google search performance

- 31,989 Delivered Impressions
- 584 Clicks
- 1.83% CTR!

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# Alexa Free Website Analytics



172 million *active* websites in the world today – techlogon.com

19 million *active* websites in the US today – nationmaster.com

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## Door Hangers and Direct Mail

- Highly impactful ensures consumer interaction
- Reaches 100% of target Households (HH) directly surrounding Triangle Parkway
- Door hangers to 157,870 HH
- Direct mail to remaining 34,395 HHs
- Total: 192,265HHs







- Targeted specifically
- Reaches subscribers and non-subscribers
- ½ page 4-color for page dominance
- Every weekly issue during launch of Triangle Parkway
- Result: 115,027 impressions



Weekly Cir. 50,000



Weekly Cir. 54,100



Weekly Cir. 2,827



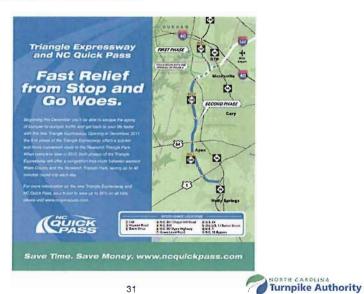


Weekly Cir. 8,100





# **Community Print Ad**



\_\_\_\_

# Gas Station Signage

- Typical consumer spends 4 minutes in front of your ad
- Gas stations are located in high traffic areas where traditional outdoor may be restricted or non-existent
- · Allows targeting by zip code
- Mix of gas pump toppers and fillboards
- Result: 1,642,000 impressions







#### **Mobile Outdoor**

#### Reaches commuters while they are traveling on busy routes

- Routes can be concentrated in high traffic areas where traditional outdoor boards may be limited or non-existent
- Seven trucks saturate the target zip codes for Triangle Parkway launch
- Creative messaging surrounds the entire truck
- Result: 11,245,500 impressions over a 12 week period





#### II. TriEx Maintenance Thru Phase 2



- Media Mix to be executed:
- Targeted media within priority geography
  - Digital "online" advertising
  - ➤ Gas station signage
  - > Community newspapers
  - > TBJ and Metro Magazine
- Broader reaching media with relevant content
  - > Traffic radio
- Levels: Lighter initially and flighted
- Timing: February September 2012



#### III. Western Wake Phase 3



- Media Mix to be executed:
- Broader reaching channels with continued focus on relevant content
  - Cable TV
  - Radio
  - Digital "online" advertising
  - Community newspapers
  - > TBJ and Metro Magazine
  - Mobile outdoor

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Gas station signage

Levels: Heavy and consistent

■ Timing: October – December 2012



To more than 10,000 sold to date!

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