

North Carolina Turnpike Authority
AGENDA
Finance Committee
Thursday, October 26, 2016

Time: 10:00AM

Next Meeting: December 1, 2016 @ 10:00AM

Location: NCDOT (6th floor Board Room)
 1 South Wilmington Street
 Raleigh, NC

Topic	Presenter
Welcome/Introductions	Robb Teer, Chair
Call to Order Declaration of Quorum Approval of October 6, 2016 Meeting Minutes	Robb Teer, Chair
Opening Comments	Beau Memory, Executive Director
Monroe Expressway: Plan of Finance Update	David Miller, PFM
Monroe Expressway: Review of Draft Financing and Bond Documents <ul style="list-style-type: none"> • Trust Agreement • Preliminary Official Statement • Bond Purchase Agreement • TIFIA Loan Agreement 	Wally McBride, Hunton & Williams Mary Nash Rusher, McGuireWoods
Action Item – Monroe Expressway: Review of Resolution and Bond Order Authorizing Issuance of Toll Revenue Bonds, Series 2016 and TIFIA Bond	David Roy, Director of Finance
Adjourn	