

Week of May 23 - 29

Total Cash and Bond Proceeds (1)	2,644,429,621
Beginning Highway Fund (8)	1,430,287,750
Beginning Highway Trust Fund	863,378,458
Beginning Reserved Cash Balance	350,763,414
Add Receipts	240,533,634
Federal Receipts (11)	2,066,471
Federal Receipts (Declared Disaster Reimbursements) (11)	
Other	238,467,163
Less Disbursements:	
Payroll (2)	
Debt Service (3)	
STI Construction	55,941,420
Operations (4)	20,517,729
Map Act Claims/Settlements	-
State Aid Payments (5)	-
Disaster Related Costs	14,439,260
Modal (6)	2,436,766
Other (7)	27,659,221
Reserved Cash:	
Transportation Emergency Reserve	125,000,000
Trustee Accounts:	
Unexpended Build NC Bond Proceeds (12)	214,430,459
Unexpended GARVEE Bond Proceeds (13)	300,533,622
Unreserved Cash Balance Total	
Ending Combined Cash Balance	2,424,457,344
Ending Highway Fund (8)	1,547,153,403
Ending Highway Trust Fund	877,303,940
Statutory Cash Minimum Floor (9)	423,097,500
Statutory Cash Target -15% (10)	846,195,000
Statutory Cash Target - 20% (10)	1,128,260,000

At the end of April 2025, SAP and CRM open commitments totaled \$9,918 M and cash as % of this total was 25.9%.

- (1) Balance includes Highway Fund and Highway Trust Fund cash available plus Reserved Cash held by Trustee and not available to spend at this time.
- (2) Includes permanent and some temporary employees; disbursed every other week.
- (3) Monthly advanced payments to Trustee per Build NC Bond Official Statement. Also includes GARVEE Bond Debt Service payments.
- (4) Highway maintenance and small construction
- (5) Powell Bill payments to municipalities; disbursed twice per year- G.S. 136-41.1
- (6) Program funds for Ferry, Public Transportation, Aviation and Rail
- (7) Administration, transfers to other agencies, Governor's Highway Safety Program, facilities, etc.
- (8) Consistent with historical reporting practices, Highway Fund cash balance amount includes \$45.1 million of cash-in-transit
- (9) G.S. 143C-6-11(f)
- (10) G.S. 143C-6-11(k)(1)
- (11) Hurricane Helene cumulative reimbursements from FHWA \$59.5 million and FEMA \$90.8 million
Cumulative expenditures for Hurricane Helene are \$781.4 million
- (12) The Series 2025A Build NC Bonds closed on May 6, 2025 resulting in a net deposit to the Project Fund of \$294,946,006.30.
- (13) The Series 2025 GARVEE Bonds closed on May22, 2025 resulting in a net deposit to the Project Fund of \$300,533,622.47

Unaudited and not in accordance with GAAP