

Week of September 25 - October 1

|                                                                     |               |
|---------------------------------------------------------------------|---------------|
| Total Cash and Bond Proceeds <sup>(1)</sup>                         | 2,359,399,650 |
| Beginning Highway Fund <sup>(8)</sup>                               | 1,118,120,907 |
| Beginning Highway Trust Fund                                        | 982,825,742   |
| Beginning Reserved Cash Balance                                     | 258,453,001   |
| Add Receipts                                                        | 275,009,584   |
| Federal Receipts <sup>(11)</sup>                                    | 117,751,630   |
| Federal Receipts (Declared Disaster Reimbursements) <sup>(11)</sup> | 170,699       |
| Other                                                               | 157,087,255   |
| Less Disbursements:                                                 |               |
| Payroll <sup>(2)</sup>                                              | -             |
| Debt Service <sup>(3)</sup>                                         |               |
| STI Construction                                                    | 85,310,754    |
| Operations <sup>(4)</sup>                                           | 50,767,814    |
| Map Act Claims/Settlements                                          | -             |
| State Aid Payments <sup>(5)</sup>                                   | 92,401,380    |
| Disaster Related Costs                                              | 9,266,621     |
| Modal <sup>(6)</sup>                                                | 2,293,809     |
| Other <sup>(7)</sup>                                                | 46,186,240    |
| Reserved Cash:                                                      |               |
| Transportation Emergency Reserve                                    | 125,000,000   |
| Trustee Accounts:                                                   |               |
| Unexpended Build NC Bond Proceeds <sup>(12)</sup>                   | 20,211,244    |
| Unexpended GARVEE Bond Proceeds <sup>(13)</sup>                     | 113,241,757   |
| Unreserved Cash Balance Total                                       |               |
| Ending Combined Cash Balance                                        | 2,089,787,034 |
| Ending Highway Fund <sup>(8)</sup>                                  | 1,077,462,114 |
| Ending Highway Trust Fund                                           | 1,012,324,920 |
|                                                                     |               |
| Statutory Cash Minimum Floor <sup>(9)</sup>                         | 735,695,000   |
| Statutory Cash Target -20.5% <sup>(10)</sup>                        | 1,226,158,000 |
| Statutory Cash Target - 32.9% <sup>(10)</sup>                       | 1,961,852,000 |

At the end of August 2026, SAP and CRM open commitments totaled \$9,998.7 M and cash as % of this total was 21.66%.

- (1) Balance includes Highway Fund and Highway Trust Fund cash available plus Reserved Cash held by Trustee and not available to spend at this time.
- (2) Includes permanent and some temporary employees; disbursed every other week.
- (3) Monthly advanced payments to Trustee per Build NC Bond Official Statement. Also includes GARVEE Bond Debt Service payments.
- (4) Highway maintenance and small construction
- (5) Powell Bill payments to municipalities; disbursed twice per year- G.S. 136-41.1
- (6) Program funds for Ferry, Public Transportation, Aviation and Rail
- (7) Administration, transfers to other agencies, Governor's Highway Safety Program, facilities, etc.
- (8) Consistent with historical reporting practices, Highway Fund cash balance amount includes \$34.2 million of cash-in-transit
- (9) G.S. 143C-6-11(f)
- (10) G.S. 143C-6-11(k)(1)
- (11) Hurricane Helene cumulative reimbursements from FHWA \$617.1 million and FEMA \$372.3 million  
Cumulative expenditures for Hurricane Helene are \$909.2 million for FY2025, \$794.7 million for FY2026 and \$268.5 million for FY2027
- (12) The Series 2025A Build NC Bonds closed on May 6, 2025 resulting in a net deposit to the Project Fund of \$294,946,006.30.
- (13) The Series 2025 GARVEE Bonds closed on May22, 2025 resulting in a net deposit to the Project Fund of \$300,533,622.47

*Unaudited and not in accordance with GAAP*