NORTH CAROLINA
DEPARTMENT OF TRANSPORTATION

FINANCIAL STATEMENTS

Fiscal Year 2027
Period Ending September 30, 2026
Highway Fund

















North Carolina Department of Transportation
Highway Fund
Period Ending September 30, 2026

Exhibit A - Balance Sheet

Assets:			
Cash			
Cash in Transit		29,116,472.21	
GARVEE Debt Service Reserve Fund		-	
Investments with Fiscal Agent 2015		-	
Investments with Fiscal Agent 2019		5,411.76	
Investments with Fiscal Agent 2021 - Construction Fund		-	
Investments with Fiscal Agent 2021 - Premiums Earned		-	
Investments with Fiscal Agent 2021 - Bond Pay Fund		2,341.04	
Investments with Fiscal Agent 2025 - Bond Pay Fund		113,593,877.62	
State Treasurer Bank Balance		1,050,711,028.07	
Total Cash			1,193,429,130.70
Current Assets			
Accounts Receivable		60,332,573.93	
Due From Other Funds		148,770,283.52	
Other Receivables		106,611.15	
Inventory		133,105,378.80	
Other Current Assets		838,956.00	
Total Current Assets			343,153,803.40
Non Current Assets			
Capital Assets		1,635,991,603.25	
Long Term Debt		1,048,748,628.56	
Total Noncurrent Assets			2,684,740,231.81
Total Assets			4,221,323,165.91
Liabilities, Retained Earnings & Fund Balance:			
Liabilities			
Accounts Payable		83,910,707.55	
Intragovernmental Payable		20,627,485.23	
GARVEE Bonds Payable 2015		-	
GARVEE Bonds Payable 2019		369,010,000.00	
GARVEE Bonds Payable 2021		183,325,000.00	
GARVEE Bonds Payable 2025		395,080,000.00	
Energy Savings Note Payable		1,344,930.37	
Roadway Lighting Note Payable		15,062,256.89	
Unamortized Premium on Bonds Payable		84,926,441.30	
Due To Other Funds		49,468,650.06	
Other Liabilities		809,265,276.22	
Total Liabilities			2,012,020,747.62
Retained Earnings			
Reserves and Allowances		49,472,183.99	
Retained Earnings		-	
Investment in Property		1,432,955,476.24	
Total Retained Earnings			1,482,427,660.23
Fund Balance			
Opening Fund Balance		779,919,699.30	
Revenues	2,052,581,934.14		
Expenditures	(2,105,626,875.38)		
Change in Fund Balance Year to Date		(53,044,941.24)	
Total Fund Balance			726,874,758.06
Total Liabilities, Retained Earnings and Fund Balance			4,221,323,165.91

Unaudited and not in accordance with GAAP

Exhibit B1 - Statement of Fees, Taxes and Other

	Current Year		Prior Year		Estimate		Current Year
	Month	Year to Date	Month	Year to Date	Year Total	Year to Date	Compared to Estimate
Motor Vehicle Revenue							
Total Motor Fuel Taxes	**170,177,503.70**	**496,821,064.55**	**167,024,850.32**	**534,903,009.63**	**1,904,200,000.00**	**478,100,000.00**	**18,721,064.55**
Gasoline Tax	168,811,832.07	497,945,739.75	165,613,568.32	536,025,867.52	1,887,100,000.00	473,840,000.00	24,105,739.75
Less: DOR Refund	-	(5,496,616.00)	-	(5,264,199.00)	-	-	(5,496,616.00)
Sub Total Gas Tax	168,811,832.07	492,449,123.75	165,613,568.32	530,761,668.52	1,887,100,000.00	473,840,000.00	18,609,123.75
Gasoline Tax - Lust Fund	1,885,927.86	5,546,159.63	1,882,682.14	5,322,714.56	-	-	5,546,159.63
Gasoline Tax - Lust Fund Transferred Out	(1,885,927.86)	(5,546,159.63)	(1,882,682.14)	(5,322,714.56)	-	-	(5,546,159.63)
Gasoline Tax GF Inspection Tax	99,710.43	312,628.09	99,288.23	299,655.24	-	-	312,628.09
Gasoline Tax GF Transferred Out	(99,710.43)	(312,628.09)	(99,288.23)	(299,655.24)	-	-	(312,628.09)
Gasoline Inspection Tax - HF	1,307,671.63	4,215,190.80	1,352,032.00	4,003,591.11	16,500,000.00	4,170,000.00	45,190.80
Highway Usage Registration Fees	58,000.00	156,750.00	59,250.00	137,750.00	600,000.00	90,000.00	66,750.00
Total Jet Fuel	**-**	**13,589,929.64**	**12,275,306.90**	**12,275,306.90**	**12,600,000.00**	**12,600,000.00**	**989,929.64**
Aviation / Jet Fuel Tax	-	13,589,929.64	12,275,306.90	12,275,306.90	12,600,000.00	12,600,000.00	989,929.64
Total Highway Use Tax Lease	**11,131,103.45**	**32,318,233.81**	**10,306,530.63**	**34,861,316.66**	**124,500,000.00**	**32,900,000.00**	**(581,766.19)**
Highway Use Tax	11,131,103.45	32,318,233.81	10,306,530.63	34,861,316.66	124,500,000.00	32,900,000.00	(581,766.19)
Total Licenses and Fees	**89,929,881.72**	**284,008,330.27**	**87,238,541.31**	**269,945,625.68**	**1,138,800,000.00**	**271,620,000.00**	**12,388,330.27**
Truck Licenses	25,712,577.88	79,954,512.71	25,693,017.57	79,432,229.70	318,100,000.00	78,730,000.00	1,224,512.71
Title Fee	134,434.00	411,403.00	119,806.00	363,837.00	1,427,000.00	328,000.00	83,403.00
Staggered Registration	32,289,441.93	100,780,836.91	31,169,689.30	98,817,092.95	381,300,000.00	99,900,000.00	880,836.91
Registration Fees	657,619.10	2,060,855.10	680,149.75	2,024,202.50	8,200,000.00	2,049,000.00	11,855.10
Drivers License Fees	14,559,079.40	47,568,449.16	13,870,652.50	44,015,252.10	186,400,000.00	45,210,000.00	2,358,449.16
Auto Safety Equip. Inspection Fees	297,893.29	886,987.31	260,908.77	839,146.83	3,294,000.00	818,000.00	68,987.31
Financial Security Restoration Fees	1,033,200.00	3,179,900.00	878,250.00	2,701,180.00	10,500,000.00	2,450,000.00	729,900.00
Lien Recording Fees	58,841.50	179,433.64	75,844.00	206,496.10	786,000.00	196,000.00	(16,566.36)
Exhaust Emission Inspection	1,847,676.11	5,523,005.11	1,467,246.70	4,757,149.62	7,680,000.00	2,001,000.00	3,522,005.11
International Registration Plan Fees	8,776,253.13	29,883,362.09	8,868,441.19	29,019,577.13	161,700,000.00	28,980,000.00	903,362.09
Dealers' Manufacturer's License Fees	149,301.00	456,846.00	235,816.50	717,948.00	2,851,000.00	477,000.00	(20,154.00)
Process Service Fees	408,654.75	1,254,463.75	414,263.50	1,219,047.00	5,254,000.00	1,170,000.00	84,463.75
Over Weight/Size Permits	-	-	-	-	6,614,000.00	-	-
Motor Carrier Safety Fees	4,313.25	10,403.25	4,548.26	8,710.76	44,000.00	7,200.00	3,203.25
DMV Other Fees	875,088.06	2,630,883.47	809,503.92	2,380,160.47	9,450,000.00	2,351,000.00	279,883.47
Miscellaneous Income	35,253.48	(33,575.30)	9,731.90	(4,441,836.20)	1,000,000.00	11,700.00	(45,275.30)
Miscellaneous Income - Return Check Fee	21,796.59	61,278.32	30,174.70	79,872.22	1,000,000.00	228,100.00	(166,821.68)
Miscellaneous Income - Interest	-	-	-	-	-	-	-
DMV Plug in Hybrid	381,595.50	1,144,402.25	307,485.75	952,041.50	2,440,000.00	53,000.00	1,091,402.25
DMV Elec Veh Reg Fee	2,686,862.75	8,054,883.50	2,343,011.00	6,853,518.00	30,760,000.00	6,660,000.00	1,394,883.50
Total Investment Income	**4,234,892.98**	**13,418,714.57**	**4,923,564.29**	**15,138,821.17**	**24,400,000.00**	**6,140,000.00**	**7,278,714.57**
Interest on Funds Invested by Treasurer	4,234,892.98	13,418,714.57	4,923,564.29	15,138,821.17	24,400,000.00	6,140,000.00	7,278,714.57
Total Sales Tax Revenue	**16,863,856.01**	**35,530,151.56**	**16,300,747.69**	**33,312,522.23**	**190,100,000.00**	**49,690,000.00**	**(14,159,848.44)**
Sales Tax Revenue - DOR	15,593,807.82	31,866,176.25	14,894,219.45	30,940,906.40	176,300,000.00	45,840,000.00	(13,973,823.75)
Transp Comm Tax-DOR	1,270,048.19	3,663,975.31	1,406,528.24	2,371,615.83	13,800,000.00	3,850,000.00	(186,024.69)
Other Revenue	**-**	**-**	**-**	**-**	**4,800,000.00**	**-**	**-**
Bank Service Fees	-	-	-	-	-	-	-
NCRR Dividend	-	-	-	-	4,800,000.00	-	-
Total Highway Fund	**292,337,237.86**	**875,686,424.40**	**298,069,541.14**	**900,436,602.27**	**3,399,400,000.00**	**851,050,000.00**	**24,636,424.40**

Unaudited and not in accordance with GAAP

Exhibit B2 pg 1 of 3 - Statement of Participation Revenue

	Unrealized Prior Year Balance	Current Year Estimated Revenue	Total Estimated Revenue	Actual Revenue Current Year		Actual Revenue Prior Year		Unrealized Participation Revenue
				Month	Year to Date	Month	Year to Date	
Primary Construction								
Local Government Participation	-	-	-	-	-	-	-	-
Property Owners Participation	-	-	-	-	-	-	-	-
Outdoor Advertising	(1,140.00)	2,340.00	1,200.00	-	1,440.00	480.00	2,160.00	(240.00)
Junkyard Control	(220.00)	-	(220.00)	-	-	-	-	(220.00)
Primary Construction	(1,360.00)	2,340.00	980.00	-	1,440.00	480.00	2,160.00	(460.00)
Secondary Construction								
Local Government Participation	385,000.00	-	385,000.00	-	-	-	-	385,000.00
Property Owners Participation	-	-	-	-	-	-	-	-
Secondary Construction	385,000.00	-	385,000.00	-	-	-	-	385,000.00
Spot Safety								
Local Government Participation	-	-	-	-	-	-	-	-
Property Owners Participation	-	-	-	-	-	-	-	-
Spot Safety	-	-	-	-	-	-	-	-
Contingency								
Local Government Participation	1,317,957.88	442,537.48	1,760,495.36	224,768.74	247,535.74	-	-	1,512,959.62
Property Owners Participation	171,143.75	-	171,143.75	-	-	-	-	171,143.75
Contingency	1,489,101.63	442,537.48	1,931,639.11	224,768.74	247,535.74	-	-	1,684,103.37
Primary Maintenance								
Local Government Participation	314,087.88	-	314,087.88	-	-	96,655.92	171,031.37	314,087.88
GMR Maintenance	(151,660.95)	542,944.98	391,284.03	102,356.97	370,255.77	-	-	21,028.26
Property Owners Participation	-	-	-	-	-	-	-	-
Damage Claims Statewide	(80.00)	-	(80.00)	-	-	717,919.17	2,986,956.07	(80.00)
LOGO Annual Fees State Wide	58,500.00	-	58,500.00	-	-	-	(36,900.00)	58,500.00
TODS Statewide	(5,800.00)	28,000.00	22,200.00	6,800.00	22,200.00	7,600.00	21,800.00	-
Primary Maintenance	215,046.93	570,944.98	785,991.91	109,156.97	392,455.77	822,175.09	3,142,887.44	393,536.14
Secondary Maintenance								
Local Government Participation	36,509.21	-	36,509.21	-	-	-	-	36,509.21
Property Owners Participation	-	-	-	-	-	-	-	-
Damage Claims Statewide	-	-	-	-	-	68,748.28	401,893.56	-
Lust Fund Match Statewide	-	-	-	-	-	-	-	-
Secondary Maintenance	36,509.21	-	36,509.21	-	-	68,748.28	401,893.56	36,509.21
Contract Resurfacing								
Local Government Participation	275,000.00	-	275,000.00	-	-	318,369.31	318,369.31	275,000.00
Property Owners Participation	-	-	-	-	-	-	-	-
Contract Resurfacing	275,000.00	-	275,000.00	-	-	318,369.31	318,369.31	275,000.00

Unaudited and not in accordance with GAAP

Exhibit B2 pg 2 of 3 - Statement of Participation Revenue

	Unrealized Prior Year Balance	Current Year Estimated Revenue	Total Estimated Revenue	Actual Revenue Current Year		Actual Revenue Prior Year		Unrealized Participation Revenue
				Month	Year to Date	Month	Year to Date	
Ferry								
Property Owners Participation	-	-	-	-	-	-	-	-
Department of Homeland Security	1,615,739.00	-	1,615,739.00	10,489.00	299,977.00	58,593.00	58,593.00	1,315,762.00
Ferry	1,615,739.00	-	1,615,739.00	10,489.00	299,977.00	58,593.00	58,593.00	1,315,762.00
Capital Improvements								
Local Government Participation	-	-	-	-	-	-	-	-
Capital Improvements	-	-	-	-	-	-	-	-
FHWA Construction/SPR/MP								
Local Government Participation	146,777,696.02	7,509,406.27	154,287,102.29	1,581,504.32	11,320,629.84	(2,184,373.98)	(1,894,506.88)	142,966,472.45
Property Owners Participation	7,902,649.32	-	7,902,649.32	-	(457,589.99)	637,361.26	637,361.26	8,360,239.31
Federal Aid	5,802,150,857.15	(1,210,931,650.00)	4,591,219,207.15	395,695,550.00	642,525,809.00	252,024,157.00	560,997,764.00	3,948,693,398.15
COVID Relief	4,752,619.00	-	4,752,619.00	87,330.00	403,988.00	576,693.00	1,249,452.00	4,348,631.00
GARVEE	137,280,251.00	(3,079,307.00)	134,200,944.00	-	16,470,476.00	-	16,725,790.00	117,730,468.00
Stimulus	-	-	-	-	-	-	-	-
FHWA Construction/SPR/MP	6,098,864,072.49	(1,206,501,550.73)	4,892,362,521.76	397,364,384.32	670,263,312.85	251,053,837.28	577,715,860.38	4,222,099,208.91
Governors' Highway Safety								
National Highway Safety Administration	51,905,179.29	-	51,905,179.29	2,381,784.00	4,281,741.00	2,062,638.00	4,956,950.00	47,623,438.29
Governor's Highway Safety	51,905,179.29	-	51,905,179.29	2,381,784.00	4,281,741.00	2,062,638.00	4,956,950.00	47,623,438.29
Rail Program								
Local Government Participation	221,481.86	-	221,481.86	-	-	-	73,765.44	221,481.86
Property Owners Participation	14,900,157.00	-	14,900,157.00	-	3,510,078.31	3,510,078.31	3,510,078.31	11,390,078.69
Grant Federal Rail Administration- Statewide	119,934,762.00	-	119,934,762.00	1,056,435.00	4,238,691.00	421,539.00	958,631.00	115,696,071.00
Rail Program	135,056,400.86	-	135,056,400.86	1,056,435.00	7,748,769.31	3,931,617.31	4,542,474.75	127,307,631.55
Airport Program								
Grant Federal Aviation Adm. Statewide	89,445,677.06	40,202,962.00	129,648,639.06	2,535,273.00	8,360,776.00	655,478.00	5,015,868.00	121,287,863.06
CARES Act	57,004.00	-	57,004.00	-	-	-	119,174.00	57,004.00
Airport Program	89,502,681.06	40,202,962.00	129,705,643.06	2,535,273.00	8,360,776.00	655,478.00	5,135,042.00	121,344,867.06
Public Transportation								
Local Government Participation	1,447,000.00	-	1,447,000.00	-	-	-	-	1,447,000.00
Property Owners Participation	265,000.00	-	265,000.00	-	-	-	-	265,000.00
Federal Transit Authority	113,101,815.67	41,234,603.00	154,336,418.67	2,035,227.00	17,584,661.00	6,556,206.00	16,794,919.26	136,751,757.67
Public Transportation CARES 2020	2,820,411.00	-	2,820,411.00	-	299,258.00	46,177.00	279,527.00	2,521,153.00
Public Transportation	117,634,226.67	41,234,603.00	158,868,829.67	2,035,227.00	17,883,919.00	6,602,383.00	17,074,446.26	140,984,910.67
Non-System Streets								
Reimbursement of Expense Statewide	108,283,049.89	197,169.45	108,480,219.34	483,089.26	6,131,208.97	423,992.84	726,925.91	102,349,010.37
Non-System Streets	108,283,049.89	197,169.45	108,480,219.34	483,089.26	6,131,208.97	423,992.84	726,925.91	102,349,010.37

Unaudited and not in accordance with GAAP

Exhibit B2 pg 3 of 3 - Statement of Participation Revenue

	Unrealized Prior Year Balance	Current Year Estimated Revenue	Total Estimated Revenue	Actual Revenue Current Year		Actual Revenue Prior Year		Unrealized Participation Revenue
				Month	Year to Date	Month	Year to Date	
Motor Carrier Safety Grants								
FHWA	23,749,899.02	-	23,749,899.02	-	-	-	-	23,749,899.02
Motor Carrier Safety Grants	23,749,899.02	-	23,749,899.02	-	-	-	-	23,749,899.02
NC Emergency/FEMA								
Disaster Relief Public/Private Match	2,600,806.76	-	2,600,806.76	-	2,600,806.76	-	-	-
Primary System Statewide	(214,664.95)	1,374,466.35	1,159,801.40	614,424.47	1,374,466.35	-	-	(214,664.95)
Secondary System Statewide	(90,645,245.73)	26,962,335.50	(63,682,910.23)	22,605,695.50	26,962,335.50	31,523,618.39	31,579,420.59	(90,645,245.73)
FEMA/RAPID	104,733,280.74	-	104,733,280.74	-	-	3,048,490.70	3,048,490.70	104,733,280.74
Urban System Statewide	-	-	-	-	-	-	-	-
Fire Prevention and Safety	525,000.00	-	525,000.00	-	-	-	-	525,000.00
Dept of Insurance Reimbursement	4,162,925.80	-	4,162,925.80	-	-	-	-	4,162,925.80
NC Emergency/FEMA	21,162,102.62	28,336,801.85	49,498,904.47	23,220,119.97	30,937,608.61	34,572,109.09	34,627,911.29	18,561,295.86
Division Small Urban Construction								
Local Government Participation	268,000.00	-	268,000.00	-	-	-	-	268,000.00
Property Owners Participation	-	-	-	-	-	-	-	-
Division Small Urban Construction	268,000.00	-	268,000.00	-	-	-	-	268,000.00
Economic Development								
Local Government Match Statewide	-	-	-	-	-	-	3,422,732.99	-
Property Owners Participation	510,489,204.00	-	510,489,204.00	-	-	-	-	510,489,204.00
Economic Development	510,489,204.00	-	510,489,204.00	-	-	-	3,422,732.99	510,489,204.00
Bridge Program								
Local Government Match Statewide	-	-	-	-	-	-	-	-
Property Owners Participation	11,022,944.36	698,287.70	11,721,232.06	2,131,221.04	2,231,559.70	-	-	9,489,672.36
Bridge Program	11,022,944.36	698,287.70	11,721,232.06	2,131,221.04	2,231,559.70	-	-	9,489,672.36
Bridge Preservation								
Local Government Match Statewide	-	-	-	-	-	-	-	-
Bridge Preservation	-	-	-	-	-	-	-	-
Roadside Environmental								
Local Government Match Statewide	26,000.00	-	26,000.00	-	-	-	-	26,000.00
Roadside Environmental	26,000.00	-	26,000.00	-	-	-	-	26,000.00
Mobility Modern								
Local Government Match Statewide	1,273,601.55	-	1,273,601.55	56,082.75	56,082.75	-	176,423.10	1,217,518.80
Property Owners Participation	1,350,000.00	-	1,350,000.00	-	-	-	-	1,350,000.00
Mobility Modern	2,623,601.55	-	2,623,601.55	56,082.75	56,082.75	-	176,423.10	2,567,518.80
Total Participation Revenues	7,174,602,398.58	(1,094,815,904.27)	6,079,786,494.31	431,608,031.05	748,836,386.70	300,570,421.20	652,302,669.99	5,330,950,107.61

Unaudited and not in accordance with GAAP

Exhibit B3 pg 1 of 1 - Other Financing Sources (Uses)

	Current Year		Prior Year		Estimate		Current Year
	Month	Year to Date	Month	Year to Date	Year Total	Year to Date	Compared to Estimate
Other Financing							
Interest Income - GARVEE Bond Proceed	346,342.84	1,232,976.17	938,795.92	3,126,238.26	-	-	1,232,976.17
GARVEE Bond Proceeds 2025	-	-	-	-	-	-	-
GARVEE Bond Premium 2025	-	-	-	-	-	-	-
Payment to Ref Escrow Agent	-	-	-	-	-	-	-
GARVEE Def Loss Amortization	-	-	-	-	-	-	-
Arbitrage Expense	-	-	-	-	-	-	-
LOGO Fees	-	-	-	-	-	-	-
Energy Savings Proceeds	-	-	-	-	-	-	-
Total Other Financing	346,342.84	1,232,976.17	938,795.92	3,126,238.26	-	-	1,232,976.17
Miscellaneous Transfers In/Out							
Governmental Transfer in Economic Development	4,094,156.13	9,939,235.13	3,383,324.17	8,205,456.35	-	-	9,939,235.13
Governmental Transfer to TPA fm HF	(24,301,303.89)	(59,249,783.79)	5,258,845.27	11,693,917.88	-	-	(59,249,783.79)
Governmental Transfer in SRPA	-	-	-	-	-	-	-
Governmental Transfer in SFRF	-	-	-	-	-	-	-
Governmental Transfer in SERDRF	-	-	-	-	-	-	-
Governmental Transfer in Commerce	-	-	-	-	-	-	-
Governmental Transfer in SIRF	-	-	-	-	-	-	-
Governmental Transfer in SCIF FY26	-	-	-	-	-	-	-
Governmental Transfer in SCIF FY24	-	-	-	-	-	-	-
Governmental Transfer in SCIF FY23	-	-	-	-	-	-	-
Governmental Transfer In fr Trans. Res.	-	-	-	-	-	-	-
Governmental Transfer In fr Econ. Dev. Proj. Res.	-	-	-	-	-	-	-
Governmental Transfer Out HTF	-	-	-	-	-	-	-
Governmental Transfer Out General Assembly	-	-	-	-	-	-	-
Transfer Out To Ferry Capital Fund From HF	-	(2,159,832.21)	-	-	-	-	(2,159,832.21)
Total Miscellaneous Transfers In/Out	(20,207,147.76)	(51,470,380.87)	8,642,169.44	19,899,374.23	-	-	(51,470,380.87)
Total Other Financing Sources (Uses)	(19,860,804.92)	(50,237,404.70)	9,580,965.36	23,025,612.49	-	-	(50,237,404.70)

Unaudited and not in accordance with GAAP

Exhibit C page 1 of 4 - Statement of Appropriations, Apportionments, Participations, Allotments and Expenditures

	Unexpended Allotments Brought Forward	Total Appropriations	Allotments	Current Period Expenditures	Year to Date Expenditures	Unallotted Appropriations	Unexpended Appropriations	Unexpended Allotments
Current Accounts								
Other Expenditures								
Central Administration	-	141,786,226.00	-	15,757,840.73	(69,569,104.40)	141,786,226.00	211,355,330.40	69,569,104.40
Division of Highway Administration	-	2,095,456.00	505,700.32	152,227.86	505,700.32	1,589,755.68	1,589,755.68	-
Division of Motor Vehicle	-	163,128,148.00	18,953,501.39	13,998,975.55	18,953,501.39	144,174,646.61	144,174,646.61	-
Operations Administration	-	35,233,853.00	7,243,824.37	2,970,399.97	7,243,824.37	27,990,028.63	27,990,028.63	-
Reserves for Other Agencies	-	51,870,110.00	18,635,942.54	15,459,802.43	18,635,942.54	33,234,167.46	33,234,167.46	-
Department of Agriculture Gas Inspection Service	-	7,172,453.00	1,763,932.50	-	1,763,932.50	5,408,520.50	5,408,520.50	-
Department of Revenue - Gas Tax	-	7,088,020.00	1,483,058.73	497,246.58	1,483,058.73	5,604,961.27	5,604,961.27	-
Health and Human Services - Chemical Test	-	745,563.00	186,390.75	-	186,390.75	559,172.25	559,172.25	-
Hwy Patrol	-	34,578,422.00	14,721,457.46	14,759,791.20	14,721,457.46	19,856,964.54	19,856,964.54	-
AirCargo Authority	-	862,833.00	215,708.25	-	215,708.25	647,124.75	647,124.75	-
State Fire Protection Grant Fund	-	158,000.00	-	-	-	158,000.00	158,000.00	-
OSBM - Civil Penalty	-	-	-	-	-	-	-	-
Department of Revenue - IRP Auditors	-	284,175.00	56,393.69	22,622.69	56,393.69	227,781.31	227,781.31	-
OSC-BEST Shared Services	-	691,581.00	166,756.47	166,756.47	166,756.47	524,824.53	524,824.53	-
Governor's Office	-	-	-	-	-	-	-	-
State Ethics Commission	-	104,300.00	14,745.98	-	14,745.98	89,554.02	89,554.02	-
DIT - DIT Transfer	-	-	-	-	-	-	-	-
State Ports Authority	-	-	-	-	-	-	-	-
OSBM - Oversight Mgr	-	184,763.00	27,498.71	13,385.49	27,498.71	157,264.29	157,264.29	-
DOR-Tag/Tax Support	-	-	-	-	-	-	-	-
DPS - Hurricane Florence	-	-	-	-	-	-	-	-
DPI - Charter School	-	-	-	-	-	-	-	-
DOC - Economic Development Liaison	-	-	-	-	-	-	-	-
Performance Energy Debt	-	90,306.00	49,755.00	-	49,755.00	40,551.00	40,551.00	-
Construction								
Field Operations	-	-	-	6,087,269.18	(133,115,463.70)	-	133,115,463.70	133,115,463.70
Reserves	-	212,939,180.31	-	-	148,633,917.31	212,939,180.31	64,305,263.00	(148,633,917.31)
Internal Orders *	-	-	-	(10,347,262.61)	(10,037,291.15)	-	10,037,291.15	10,037,291.15
CO Internal Orders	-	-	-	(9,555,998.62)	(6,627,337.95)	-	6,627,337.95	6,627,337.95
DOT Plant Maintenance Orders	-	-	-	(46,882.82)	(169,137.03)	-	169,137.03	169,137.03
ECO Enhancement Program	-	-	-	1,352.18	6,188.65	-	(6,188.65)	(6,188.65)
ROW Air Space	-	-	-	(916,151.28)	(3,430,659.35)	-	3,430,659.35	3,430,659.35
PMII Networks	-	-	-	-	-	-	-	-
Facility Maintenance Orders	-	-	-	259.11	11,188.37	-	(11,188.37)	(11,188.37)
Transportation Mobility & Safety Division Orders	-	-	-	166,561.70	168,869.04	-	(168,869.04)	(168,869.04)
Quality Enhancement Orders	-	-	-	3,597.12	3,597.12	-	(3,597.12)	(3,597.12)
GARVEE Redemption	-	-	-	-	-	-	-	-
TOTAL CURRENT ACCOUNTS	-	607,143,279.31	45,388,723.62	44,079,253.11	(18,699,218.32)	561,754,555.69	625,842,497.63	64,087,941.94

* All previous years' activity for Internal Orders is reported on Exhibit I

Unaudited and not in accordance with GAAP

Exhibit C page 2 of 4 - Statement of Appropriations, Apportionments, Participations, Allotments and Expenditures

	Unexpended Allotments Brought Forward	Total Appropriations	Allotments	Current Period Expenditures	Year to Date Expenditures	Unallotted Appropriations	Unexpended Appropriations	Unexpended Allotments
Encumbrance Accounts								
Construction								
Primary Construction	16,515,005.62	9,182,514.00	144,203.86	1,243,863.54	1,504,866.13	9,038,310.14	24,192,653.49	15,154,343.35
FHWA Construction	5,860,115,663.12	3,133,037,971.06	2,552,920,993.94	246,321,054.38	683,962,679.66	580,116,977.12	8,309,190,954.52	7,729,073,977.40
Motor Carrier Safety	15,075,481.59	24,763,661.67	-	7,998.88	27,875.11	24,763,661.67	39,811,268.15	15,047,606.48
Operations & Maintenance								
Other Construction								
Secondary Construction	43,667,068.50	12,274,458.04	11,357,437.69	366,291.58	(2,596,839.94)	917,020.35	58,538,366.48	57,621,346.13
Urban Construction	-	-	-	-	-	-	-	-
Public Service Roads	-	-	-	-	-	-	-	-
Bridge Replacement	-	-	-	-	-	-	-	-
Spot Safety	33,562,028.35	36,300,000.00	5,157,137.52	583,552.41	2,366,283.80	31,142,862.48	67,495,744.55	36,352,882.07
Contingency	105,341,205.71	73,885,250.91	10,745,897.84	2,453,590.85	6,682,329.56	63,139,353.07	172,544,127.06	109,404,773.99
Division Small Urban Construction	1,738,791.58	-	-	-	51,966.44	-	1,686,825.14	1,686,825.14
Economic Development	242,418,346.53	37,430,785.29	13,621,554.08	7,742,619.58	18,015,255.21	23,809,231.21	261,833,876.61	238,024,645.40
Mobility Modernization	113,642,012.21	41,443,078.00	3,842,604.02	4,843,589.65	12,111,635.01	37,600,473.98	142,973,455.20	105,372,981.22
Maintenance								
General Maint. Reserve Program	213,700,340.76	1,592,091,870.25	551,974,009.28	69,648,602.49	198,696,234.58	1,040,117,860.97	1,607,095,976.43	566,978,115.46
Contract Resurfacing	924,780,646.41	649,340,971.78	218,043,499.31	85,042,920.25	231,717,319.57	431,297,472.47	1,342,404,298.62	911,106,826.15
FEMA	(765,178,134.25)	28,776,137.98	18,058,724.17	26,427,356.34	64,851,575.18	10,717,413.81	(801,253,571.45)	(811,970,985.26)
Bridge Program	708,815,172.61	249,417,991.04	80,668,020.38	50,458,183.47	111,944,964.86	168,749,970.66	846,288,198.78	677,538,228.12
Pavement Preservation	106,348,034.77	94,993,707.83	24,994,429.28	11,476,388.96	40,044,748.19	69,999,278.55	161,296,994.41	91,297,715.86
Bridge Preservation	58,006,808.90	81,178,849.79	39,375,147.88	7,488,319.80	21,014,164.80	41,803,701.91	118,171,493.89	76,367,791.98
Roadside Environmental	7,632,224.94	125,212,995.97	97,018,618.22	15,131,466.49	32,985,104.04	28,194,377.75	99,860,116.87	71,665,739.12
Modal								
Bicycle Program	-	-	-	-	-	-	-	-
Ferry Administration	-	-	-	-	-	-	-	-
Ferry Operations	736,414.09	99,665,887.29	99,117,296.79	5,099,015.96	16,264,258.82	548,590.50	84,138,042.56	83,589,452.06
Rail Administration	-	722,444.00	188,239.74	65,498.35	188,239.74	534,204.26	534,204.26	-
Railroad Program	209,160,737.13	50,621,473.77	19,831,360.31	2,723,932.98	13,355,197.45	30,790,113.46	246,427,013.45	215,636,899.99
Rail Equipment Overhaul	3,835,399.63	1,200,000.00	1,200,000.00	166,498.51	1,293,168.95	-	3,742,230.68	3,742,230.68
Aeronautics Administration	-	5,606,469.00	1,576,255.26	589,230.73	1,576,255.26	4,030,213.74	4,030,213.74	-
Airports Program	192,273,030.59	249,761,975.31	153,511,263.41	6,358,020.42	17,687,405.44	96,250,711.90	424,347,600.46	328,096,888.56
Integrated Mobility Division Adm.	-	875,287.00	210,575.33	73,488.04	210,575.33	664,711.67	664,711.67	-
Integrated Mobility Division	134,117,409.57	145,755,135.74	98,814,767.40	5,285,183.17	71,727,763.18	46,940,368.34	208,144,782.13	161,204,413.79
Other Expenditures								
Capital Improvements	72,044,589.61	13,016,341.13	12,669,383.00	1,167,985.21	4,598,302.70	346,958.13	80,462,628.04	80,115,669.91
Governor's Highway Safety	22,104,108.94	29,673,952.92	24,071,677.00	1,346,734.71	3,762,457.99	5,602,275.92	48,015,603.87	42,413,327.95
OSHA Program	216,574.79	520,568.94	221,625.00	18,729.49	63,537.32	298,943.94	673,606.42	374,662.48
Non-System Streets	58,647,980.10	199,484.27	197,658.58	2,427,631.39	6,849,573.73	1,825.69	51,997,890.64	51,996,064.95
State Aid to Municipalities	500,000.00	185,875,000.00	92,385,402.47	92,885,402.47	92,885,402.47	93,489,597.53	93,489,597.53	-
Conversion	-	-	-	-	-	-	-	-
Total Encumbrance Accounts	8,379,816,941.78	6,972,824,262.98	4,131,917,781.76	647,443,150.08	1,653,842,300.56	2,840,906,481.22	13,698,798,904.20	10,857,892,422.98
Total Highway Fund	8,379,816,941.78	7,579,967,542.29	4,177,306,505.38	691,522,403.19	1,635,143,082.24	3,402,661,036.91	14,324,641,401.83	10,921,980,364.92

Federal Aid HPR/PL/Construction Available for Obligation totals have been adjusted to the FHWA Obligational Authority in order to reflect fund availability for the federal fiscal year, beginning October 1 and ending September 30 each year.

Unaudited and not in accordance with GAAP

Exhibit C page 3 of 4 - Statement of Appropriations, Apportionments, Participations, Allotments and Expenditures

	Previous Year			Current Year			Compared to Previous		
	Appropriations	Current Month Expenditures	YTD Expenditures	Appropriations	Current Month Expenditures	YTD Expenditures	Appropriations	Current Month Expenditures	YTD Expenditures
Current Accounts									
Other Expenditures									
Central Administration	142,338,721.00	12,321,459.31	(65,881,755.82)	141,786,226.00	15,757,840.73	(69,569,104.40)	552,495.00	3,436,381.42	(3,687,348.58)
Division of Highway Administration	1,994,705.00	135,682.02	442,700.48	2,095,456.00	152,227.86	505,700.32	(100,751.00)	16,545.84	62,999.84
Division of Motor Vehicle	176,740,859.00	11,278,435.69	20,424,792.74	163,128,148.00	13,998,975.55	18,953,501.39	13,612,711.00	2,720,539.86	(1,471,291.35)
Operations Administration	34,955,064.00	1,819,199.22	5,889,343.88	35,233,853.00	2,970,399.97	7,243,824.37	(278,789.00)	1,151,200.75	1,354,480.49
Reserves for Other Agencies	16,732,840.00	544,009.60	3,624,838.83	51,870,110.00	15,459,802.43	18,635,942.54	(35,137,270.00)	14,915,792.83	15,011,103.71
Department of Agriculture Gas Inspection Services	7,055,730.00	-	1,763,932.50	7,172,453.00	-	1,763,932.50	(116,723.00)	-	-
Department of Revenue - Gas Tax	6,675,547.00	516,011.91	1,363,518.70	7,088,020.00	497,246.58	1,483,058.73	(412,473.00)	(18,765.33)	119,540.03
Health and Human Services - Chemical Test	739,447.00	-	184,861.75	745,563.00	-	186,390.75	(6,116.00)	-	1,529.00
Hwy Patrol	-	-	-	34,578,422.00	14,759,791.20	14,721,457.46	(34,578,422.00)	14,759,791.20	14,721,457.46
AirCargo Authority	862,833.00	-	215,708.25	862,833.00	-	215,708.25	-	-	-
State Fire Protection Grant Fund	158,000.00	-	-	158,000.00	-	-	-	-	-
OSBM - Civil Penalty	-	-	-	-	-	-	-	-	-
Department of Revenue - IRP Auditors	282,105.00	8,003.28	37,187.50	284,175.00	22,622.69	56,393.69	(2,070.00)	14,619.41	19,206.19
OSC-BEST Shared Services	685,114.00	-	-	691,581.00	166,756.47	166,756.47	(6,467.00)	166,756.47	166,756.47
Governor's Office	-	-	-	-	-	-	-	-	-
State Ethics Commission	90,348.00	8,042.79	23,988.69	104,300.00	-	14,745.98	(13,952.00)	(8,042.79)	(9,242.71)
DIT - DIT Transfer	-	-	-	-	-	-	-	-	-
State Ports Authority	-	-	-	-	-	-	-	-	-
OSBM - Oversight Mgr	183,716.00	11,951.62	35,641.44	184,763.00	13,385.49	27,498.71	(1,047.00)	1,433.87	(8,142.73)
DOR-Tag/Tax Support	-	-	-	-	-	-	-	-	-
DPS - Hurricane Florence	-	-	-	-	-	-	-	-	-
DPI - Charter School	-	-	-	-	-	-	-	-	-
DOC - Economic Development Liaison	-	-	-	-	-	-	-	-	-
Performance Energy Debt	90,544.00	-	49,992.00	90,306.00	-	49,755.00	238.00	-	(237.00)
Construction									
Field Operations	-	(2,650,150.88)	(167,176,559.85)	-	6,087,269.18	(133,115,463.70)	-	8,737,420.06	34,061,096.15
Reserves	154,644,668.57	-	147,879,081.57	212,939,180.31	-	148,633,917.31	(58,294,511.74)	-	754,835.74
Internal Orders	-	(24,703,141.50)	(54,111,768.75)	-	(10,347,262.61)	(10,037,291.15)	-	14,355,878.89	44,074,477.60
CO Internal Orders	-	(24,972,162.80)	(55,022,814.92)	-	(9,555,998.62)	(6,627,337.95)	-	15,416,164.18	48,395,476.97
DOT Plant Maintenance Orders	-	117,751.84	381,336.39	-	(46,882.82)	(169,137.03)	-	(164,634.66)	(550,473.42)
ECO Enhancement Program	-	3,167.76	8,031.31	-	1,352.18	6,188.65	-	(1,815.58)	(1,842.66)
ROW Air Space	-	136,973.90	507,060.31	-	(916,151.28)	(3,430,659.35)	-	(1,053,125.18)	(3,937,719.66)
PMII Networks	-	-	-	-	-	-	-	-	-
Facility Maintenance Orders	-	10,569.58	14,059.94	-	259.11	11,188.37	-	(10,310.47)	(2,871.57)
Transportation Mobility & Safety Division Orders	-	558.22	558.22	-	166,561.70	168,869.04	-	166,003.48	168,310.82
Quality Enhancement Orders	-	-	-	-	3,597.12	3,597.12	-	3,597.12	3,597.12
GARVEE Redemption	-	-	-	-	-	-	-	-	-
Total Current Accounts	527,497,401.57	(1,254,506.54)	(108,859,334.92)	607,143,279.31	44,079,253.11	(18,699,218.32)	(79,645,877.74)	45,333,759.65	90,160,116.60

Unaudited and not in accordance with GAAP

Exhibit C page 4 of 4 - Statement of Appropriations, Apportionments, Participations, Allotments and Expenditures

	Previous Year			Current Year			Compared to Previous		
	Appropriations	Current Month Expenditures	YTD Expenditures	Appropriations	Current Month Expenditures	YTD Expenditures	Appropriations	Current Month Expenditures	YTD Expenditures
Encumbrance Accounts									
Construction									
Primary Construction	8,845,062.01	2,191,937.91	4,239,987.63	9,182,514.00	1,243,863.54	1,504,866.13	337,451.99	(948,074.37)	(2,735,121.50)
FHWA Construction	1,316,757,246.02	202,561,955.52	584,899,788.35	3,133,037,971.06	246,321,054.38	683,962,679.66	1,816,280,725.04	43,759,098.86	99,062,891.32
Motor Carrier Safety	21,566,207.54	322,855.19	(901,728.35)	24,763,661.67	7,998.88	27,875.11	3,197,454.13	(314,856.31)	929,603.45
Operations & Maintenance									
Other Construction									
Secondary Construction	12,166,159.59	934,982.89	3,861,015.93	12,274,458.04	366,291.58	(2,596,839.94)	108,298.45	(568,691.31)	(6,457,855.87)
Urban Construction	-	-	-	-	-	-	-	-	-
Public Service Roads	-	-	-	-	-	-	-	-	-
Bridge Replacement	-	-	-	-	-	-	-	-	-
Spot Safety	12,100,000.00	672,781.37	1,699,075.51	36,300,000.00	583,552.41	2,366,283.80	24,200,000.00	(89,228.96)	667,208.29
Contingency	70,305,628.27	1,929,510.44	5,031,098.74	73,885,250.91	2,453,590.85	6,682,329.56	3,579,622.64	524,080.40	1,651,230.82
Division Small Urban Construction	-	13,455.71	14,565.01	-	-	51,966.44	-	(13,455.71)	37,401.43
Economic Development	8,302,943.35	5,835,930.69	16,236,831.73	37,430,785.29	7,742,619.58	18,015,255.21	29,127,841.94	1,906,688.88	1,778,423.47
Mobility Modernization	41,565,186.17	2,953,962.82	9,871,400.54	41,443,078.00	4,843,589.65	12,111,635.01	(122,108.17)	1,889,626.83	2,240,234.47
Maintenance									
General Maint. Reserve Program	1,416,626,640.49	72,961,002.00	222,540,751.51	1,592,091,870.25	69,648,602.49	198,696,234.58	175,465,229.76	(3,312,399.51)	(23,844,516.93)
Contract Resurfacing	640,790,156.86	64,263,399.52	189,945,431.50	649,340,971.78	85,042,920.25	231,717,319.57	8,550,814.92	20,779,520.73	41,771,888.07
FEMA	65,703,665.42	51,515,194.71	117,887,214.38	28,776,137.98	26,427,356.34	64,851,575.18	(36,927,527.44)	(25,087,838.37)	(53,035,639.20)
Bridge Program	285,590,466.46	29,147,592.98	87,032,069.89	249,417,991.04	50,458,183.47	111,944,964.86	(36,172,475.42)	21,310,590.49	24,912,894.98
Pavement Preservation	82,940,028.84	6,125,504.47	20,813,102.59	94,993,707.83	11,476,388.96	40,044,748.19	12,053,678.99	5,350,884.49	19,231,645.60
Bridge Preservation	87,652,161.05	5,276,488.66	13,077,546.85	81,178,849.79	7,488,319.80	21,014,164.80	(6,473,311.26)	2,211,831.13	7,936,617.94
Roadside Environmental	123,276,543.60	15,398,578.39	41,070,966.16	125,212,995.97	15,131,466.49	32,985,104.04	1,936,452.37	(267,111.91)	(8,085,862.11)
Modal									
Bicycle Program	-	-	-	-	-	-	-	-	-
Ferry Administration	-	-	-	-	-	-	-	-	-
Ferry Operations	57,821,295.40	4,087,587.24	15,446,030.88	99,665,887.29	5,099,015.96	16,264,258.82	41,844,591.89	1,011,428.72	818,227.94
Rail Administration	716,873.00	53,555.59	171,116.76	722,444.00	65,498.35	188,239.74	5,571.00	11,942.76	17,122.98
Railroad Program	44,807,598.75	6,056,064.86	17,509,439.70	50,621,473.77	2,723,932.98	13,355,197.45	5,813,875.02	(3,332,131.89)	(4,154,242.26)
Rail Equipment Overhaul	1,200,000.00	782,691.91	1,756,703.52	1,200,000.00	166,498.51	1,293,168.95	-	(616,193.40)	(463,534.57)
Aeronautics Administration	5,374,879.00	414,439.76	1,038,077.08	5,606,469.00	589,230.73	1,576,255.26	231,590.00	174,790.97	538,178.18
Airports Program	241,307,446.83	3,430,234.52	16,049,320.02	249,761,975.31	6,358,020.42	17,687,405.44	8,454,528.48	2,927,785.90	1,638,085.42
Integrated Mobility Division Adm.	888,305.00	64,844.09	197,724.66	875,287.00	73,488.04	210,575.33	(13,018.00)	8,643.95	12,850.67
Integrated Mobility Division	103,355,393.72	9,344,001.73	24,298,528.32	145,755,135.74	5,285,183.17	71,727,763.18	42,399,742.02	(4,058,818.56)	47,429,234.86
Other Expenditures									
Capital Improvements	345,788.13	702,059.90	3,255,659.60	13,016,341.13	1,167,985.21	4,598,302.70	12,670,553.00	465,925.31	1,342,643.10
Governor's Highway Safety	26,751,355.47	2,869,358.37	5,984,292.33	29,673,952.92	1,346,734.71	3,762,457.99	2,922,597.45	(1,522,623.66)	(2,221,834.34)
OSHA Program	452,195.94	12,528.57	23,748.22	520,568.94	18,729.49	63,537.32	68,373.00	6,200.91	39,789.09
Non-System Streets	7,059,414.60	836,943.02	4,920,551.30	199,484.27	2,427,631.39	6,849,573.73	(6,859,930.33)	1,590,688.37	1,929,022.43
State Aid to Municipalities	185,875,000.00	92,788,405.10	92,788,405.10	185,875,000.00	92,885,402.47	92,885,402.47	-	96,997.37	96,997.37
Total Encumbrance Accounts	4,870,143,641.51	583,547,847.95	1,500,758,715.47	6,972,824,262.98	647,443,150.08	1,653,842,300.56	2,102,680,621.47	63,895,302.13	153,083,585.09
Total Highway Fund	5,397,641,043.08	582,293,341.41	1,391,899,380.55	7,579,967,542.29	691,522,403.19	1,635,143,082.24	2,023,034,743.73	109,229,061.78	243,243,701.69

Unaudited and not in accordance with GAAP

Exhibit D - Statement of Cash Flow From Future Years

	Cash Flow Contract				
	2027-2028	2028-2029	2029-2030	2030-2031	Total
System Type					
Contingency	-	-	-	-	-
Bridge Program	93,262,925.00	52,279,950.00	14,779,000.00	-	160,321,875.00
Bridge Preservation	9,000,000.00	3,250,000.00		-	12,250,000.00
Contract Resurfacing	315,000,000.00	-	-	-	315,000,000.00
Pavement Preservation	43,105,641.00	-	-	-	43,105,641.00
Roadside Environmental	-	-	-	-	-
Primary Maintenance	-	-	-	-	-
Secondary Maintenance	-	-	-	-	-
Total	460,368,566.00	55,529,950.00	14,779,000.00	-	530,677,516.00

Unaudited and not in accordance with GAAP

Exhibit E - Statement of Revenues and Expenses for Equipment Fund

	Previous Year		Current Year		Current Compared to Previous	
	Current Period	Year to Date	Current Period	Year to Date	Current Period	Year to Date
Equipment Gain (Loss) Brought Forward from Prior Year	-	138,723,749.71	-	139,429,945.46	-	706,195.75
Funds Provided During Current Year						
Miscellaneous Receipts	209,589.74	976,738.55	350,850.93	948,460.28	141,261.19	(28,278.27)
Outside Agency Revenue	261,275.78	1,027,058.70	600,140.89	1,672,783.08	338,865.11	645,724.38
Equipment Rental Recovery	17,601,380.32	55,336,157.77	17,385,808.41	53,527,094.36	(215,571.91)	(1,809,063.41)
Total Funds Provided	18,072,245.84	57,339,955.02	18,336,800.23	56,148,337.72	264,554.39	(1,191,617.30)
Funds Applied During the Current Year						
Personnel	5,420,701.21	16,885,910.87	6,847,439.85	18,529,990.63	1,426,738.64	1,644,079.76
General Operating Expense	4,264,638.82	2,970,703.70	5,231,683.43	6,904,955.66	967,044.61	3,934,251.96
Internal Vehicle Repair Parts	13,957.79	(32,570.21)	(7,849.70)	1,539.88	(21,807.49)	34,110.09
Equipment Rent	2,713,235.27	8,814,746.79	2,913,990.54	8,544,781.00	200,755.27	(269,965.79)
General Supplies and Materials	185,078.13	552,806.05	228,672.70	607,059.47	43,594.57	54,253.42
Motor Fuel	418,737.13	1,199,487.90	533,049.49	1,513,303.42	114,312.36	313,815.52
Purchase of Heavy Equipment	2,495,540.68	7,702,749.99	8,751,737.85	35,560,558.79	6,256,197.17	27,857,808.80
Total Expenditures	15,511,889.03	38,093,835.09	24,498,724.16	71,662,188.85	8,986,835.13	33,568,353.76
Equipment Balance as of September 30, 2026	2,560,356.81	157,969,869.64	(6,161,923.93)	123,916,094.33	(8,722,280.74)	(34,053,775.31)

Unaudited and not in accordance with GAAP

Exhibit G1 - GARVEE Bond Projects by Category

	Interstate Maintenance	National Highway System	Surface Transportation Program	National Highway Performance	Total
Fiscal Year					
2026-2027	-	-	573,033.00	167,379,726.31	167,952,759.31
2027-2028	-	-	137,499.00	83,974,470.94	84,111,969.94
2028-2029	-	-	1,201,847.00	106,556,231.82	107,758,078.82
2029-2030	-	-	1,739,108.00	128,001,263.50	129,740,371.50
2030-2031	-	-	2,811,307.00	121,782,984.50	124,594,291.50
2031-2032	-	-	2,811,307.00	119,412,992.94	122,224,299.94
2032-2033	-	-	2,811,307.00	114,413,322.94	117,224,629.94
2033-2034	-	-	2,811,307.00	107,446,191.94	110,257,498.94
2034-2035	-	-	835,039.00	103,095,451.37	103,930,490.37
2035-2036	-	-	-	82,991,801.37	82,991,801.37
2036-2037	-	-	-	71,626,521.37	71,626,521.37
2037-2038	-	-	-	48,048,000.00	48,048,000.00
2038-2039	-	-	-	48,048,000.00	48,048,000.00
2039-2040	-	-	-	48,048,000.00	48,048,000.00
2040-2041	-	-	-	54,912,000.00	54,912,000.00
Total	-	-	15,731,754.00	1,405,736,959.00	1,421,468,713.00

Note: GARVEE Federal Forward Funding is Converted as the Debt Becomes Due Based on the Debt Service Schedule.

Unaudited and not in accordance with GAAP

Exhibit G2 pg 1 of 2 - Statement of Allotments, Expenditures, and Receipts for GARVEE Bond Projects

Division	WBS	Description	Allotments** *****	Expenditures		Unexpended Allotments	Trustee Reimbursement		FHWA Reimbursement	
				Current Period	Inception to Date **** *****		Current Period	Inception to Date	Current Period	Inception to Date
1	40197.3.GV1	I-95 in Northampton County, pavement rehabilitation	4,020,399.00	-	4,020,399.00	-	-	2,660,037.00	-	3,300,449.00
1	41470.3.GV1	Repair Bonner Bridge (#11) over Oregon Inlet on NC 12	18,331,086.00	-	18,331,086.00	-	-	11,726,343.00	-	13,649,512.00
1	47978.3.GV1	Construction US17 (Future I-87) Pasquotank Co.	5,890,426.00	-	5,633,599.62	256,826.38	-	3,203,797.00	-	1,434,900.00
2	34360.2.4	R/W US70 Havelock Bypass	5,234,520.00	-	4,728,661.77	505,858.23	-	3,140,461.00	-	1,540,241.00
2	34360.2.5	Utility US70 Havelock Bypass	3,547,715.00	-	3,322,471.90	225,243.10	-	2,200,000.00	-	1,099,994.00
2	34360.3.GV4	US 70 Havelock Bypass	56,952,803.00	-	56,123,187.22	829,615.78	-	35,000,000.00	-	22,725,758.00
2	34360.3.GV21	US70 HAVELOCK BYPASS Const. Craven Co.	101,934,790.00	-	92,874,366.88	9,060,423.12	-	65,000,063.00	-	23,405,516.00
2	34440.2.GV1	US 17 in Beaufort County	5,079,954.00	-	5,079,954.00	-	-	3,223,200.00	-	3,605,998.00
2	34414.3.GV2	US 17 New Bern Bypass in Craven County	49,614,453.00	-	49,614,453.00	-	-	31,118,939.00	-	37,711,749.00
2	47981.3.GV1	I-6032 - CON - US 264 (FUTURE I-587), Greene County	7,077,262.00	-	6,914,992.53	162,269.47	-	4,010,945.00	-	2,116,872.00
2	47984.3.GV1	I-6035 - US 264/US 258 (FUTURE I-587), Pitt County	21,643,647.00	-	21,291,270.74	352,376.26	-	12,000,000.00	-	7,007,026.00
3	41154.3.GV1	I-40 in Sampson County, pavement rehabilitation	10,047,803.00	-	10,047,803.00	-	-	7,066,882.00	-	7,790,619.00
3	34491.3.GV2	Wilmington Bypass	46,513,902.95	-	46,513,902.95	-	-	31,050,000.00	-	33,050,907.00
3	34491.3.GVS3******	Wilmington Bypass	90,674,046.28	-	87,998,175.74	2,675,870.54	-	50,000,000.00	-	44,877,132.00
3	34491.3.GVS4******	Wilmington Bypass	170,208,127.03	-	165,664,788.89	4,543,338.14	-	95,271,229.00	-	83,327,631.00
3	45883.3.GV1	I-40 Construction in Duplin County	14,062,974.00	-	13,706,073.22	356,900.78	-	9,000,000.00	-	5,485,058.00
4	34461.3.GV1	US 70 Goldsboro Bypass in Wayne County	88,486,230.00	-	88,486,230.00	-	-	68,152,567.00	-	84,751,925.00
4	34509.2.GV1	Rocky Mount Northern Connector in Nash County	42,337,837.98	-	42,337,837.98	-	-	26,889,105.00	-	31,444,428.00
4	34509.3.GV1	Rocky Mount Northern Connector in Nash County	6,641,421.00	-	6,641,421.00	-	-	4,430,000.00	-	4,562,629.00
4	36595.2.1	I-40/NC42 Access Improvements R/W Johnston Co.	23,438,288.00	-	22,109,197.52	1,329,090.48	-	15,000,000.00	-	6,333,652.00
4	47993.3.GV1	I-6044 - CON - I-42/US 70, Johnston County	9,006,717.00	-	8,348,415.43	658,301.57	-	5,033,577.00	-	3,375,771.00
4	47996.3.GV1	I-6047 - CON - I-795/SR2075, Wayne County	6,540,706.00	-	6,368,353.45	172,352.55	-	3,775,252.00	-	1,774,083.00
5	50118.3.GV1	I-5700 CON- Wake Co. I-40 SR3015 Airport Blvd.	15,625,527.00	-	15,201,038.36	424,488.64	-	10,000,000.00	-	5,504,543.00
5	34506.3.GV12	US401 From NC96 to SR1103	38,808,708.00	-	35,645,415.00	3,163,293.00	-	23,000,000.00	-	16,578,275.00
5	34506.3.GV21	US401 FROM NC 96 TO SR 1103 Wake Co.	15,681,273.00	-	14,637,586.74	1,043,686.26	-	9,999,725.00	-	5,173,470.00
5	35869.2.1	I-440 / US 1, SOUTH OF SR 1313 R/W Wake Co.	42,188,916.00	-	39,796,554.00	2,392,362.00	-	27,000,000.00	-	11,400,579.00
5	36597.3.GV2	I-4744-Con-I-40	63,779,454.00	-	63,779,454.00	-	-	40,418,572.00	-	47,085,387.00
5	37490.3.GV1	I-85 in Vance County, pavement rehabilitation	36,820,695.00	-	36,820,695.00	-	-	26,686,187.00	-	29,143,498.00
5	39943.3.GV1	I-85 in Vance Co. & Warren Co. pavement rehabilitation	12,205,182.00	-	12,205,182.00	-	-	8,503,933.00	-	10,599,422.00
5	38722.3.GV1	I-40 in Wake County, pavement rehabilitation	11,841,635.00	-	11,841,635.00	-	-	8,480,654.00	-	9,575,042.00
5	34506.2.GV1	US 401 Rolesville Bypass	28,036,416.00	-	28,036,416.00	-	-	18,363,930.00	-	19,563,421.00
5	34506.3.GV2	US 401 Rolesville Bypass	18,454,171.91	-	18,454,171.91	-	-	9,703,570.00	-	10,221,573.00
5	42346.2.1	R/W I-40 from Wake Co. Line to NC42 Gen. Purpose Lanes	23,438,287.00	-	22,109,197.39	1,329,089.61	-	15,000,000.00	-	6,333,654.00
5	35869.3.1	I-440/US1 S. of Walnut St. to N. of SR1728 Wade Ave.	214,614,811.00	-	198,550,818.17	16,063,992.83	-	133,362,574.38	-	61,307,194.00
5	42541.3.GV1	I-540 & I-40 in Wake County, pavement rehabilitation	8,102,232.00	-	8,102,232.00	-	-	5,631,130.00	-	7,020,297.00
5	50124.2.GV1	I-5708 - ROW - I-440/US 1, Wake County	1,605,766.00	-	1,380,699.91	225,066.09	-	843,028.00	-	629,332.00
6	34817.3.3GV6	I-95 to South of SR1118 (Parkton Rd.) in Robeson Co.	118,264,642.00	-	113,806,698.82	4,457,943.18	-	71,000,000.00	-	49,470,127.00
6	34817.3.GV21	I-95 to South of SR1118 Cumberland Co.	62,722,942.25	-	56,611,464.75	6,111,477.50	-	39,997,296.00	-	13,413,737.00
6	38724.3.GV1	I-95 in Robeson County, pavement rehabilitation	17,234,448.00	-	17,234,448.00	-	-	12,308,401.00	-	14,184,311.00
6	39994.3.GV1	I-95 from Cumberland to Johnston Co. line	4,268,643.00	-	4,268,643.00	-	-	2,861,939.00	-	3,392,658.00
6	39995.3.GV1	I-95 in Robeson County, pavement rehabilitation	12,046,171.00	-	12,046,171.00	-	-	8,443,764.00	-	10,232,263.00
6	39996.3.GV1	I-95 from N. of 295 to Harnett Co. line	4,085,338.06	-	4,085,338.06	-	-	2,766,042.00	-	3,180,518.00
6	40222.3.GV1	I-95 in Cumberland County, pavement rehabilitation	10,180,188.00	-	10,180,188.00	-	-	6,978,206.00	-	7,902,163.00
7	34178.3.GV3	I-40 from I-85 to Durham County line	71,071,107.00	-	62,837,140.31	8,233,966.69	-	55,000,001.00	-	17,128,950.00
7	38726.3.GV1	I-40/85 in Alamance County, pavement rehabilitation	5,050,954.10	-	5,050,954.10	-	-	3,677,699.00	-	4,203,005.00
7	38727.3.GV1	I-40/85 in Guilford County, pavement rehabilitation	9,109,103.00	-	9,109,103.00	-	-	6,502,573.00	-	7,470,169.00
7	40248.3.GV1	I-40/85 Alamance & Orange Co. pavement rehabilitation	13,807,983.25	-	13,807,983.25	-	-	9,971,405.00	-	11,010,992.00
7	34901.3.GV2	SR1311 Cook Rd. SR1309 to NC100	15,972,308.00	-	15,972,308.00	-	-	10,543,946.00	-	11,201,119.00
7	34820.3.GVS5******	Greensboro Western Loop	172,850,403.74	-	168,326,893.44	4,523,510.30	-	97,734,489.00	-	84,041,388.00

Exhibit G2 pg 2 of 2 - Statement of Allotments, Expenditures, and Receipts for GARVEE Bond Projects

Division	WBS	Description	Allotments** *****	Expenditures		Unexpended Allotments	Trustee Reimbursement		FHWA Reimbursement	
				Current Period	Inception to Date **** *****		Current Period	Inception to Date	Current Period	Inception to Date
8	34480.3.GV1	US 311 (Future I-74) in Randolph County	122,761,909.00	-	122,761,909.00	-	-	79,960,000.45	-	91,729,818.00
8	34480.2.GV1	US 311 (Future I-74) in Randolph County	16,390,697.00	-	16,390,697.00	-	-	9,400,000.00	-	11,588,152.00
9	33185.3.GV1	I-40 / NC 801 Interchange in Davie County	14,736,363.00	-	14,736,363.00	-	-	10,094,181.00	-	12,903,059.00
9	34183.3.GV1	I-40 in Davie County, pavement rehabilitation	20,392,499.23	-	20,392,499.23	-	-	14,574,820.00	-	16,177,610.00
9	38730.3.GV1	I-85 in Rowan County, pavement rehabilitation	4,101,652.24	-	4,101,652.24	-	-	2,882,022.00	-	3,359,240.00
9	34156.2.1GV2	I-85 in Rowan County	9,659,166.00	-	9,659,166.00	-	-	5,775,654.00	-	6,340,708.00
9	34156.2.2GV2	I-85 in Davidson County	7,149,724.00	-	7,149,724.00	-	-	4,739,443.00	-	4,875,837.00
9	34156.3.GV2	I-85 in Rowan /Davidson Counties	161,994,428.76	-	161,994,428.76	-	-	111,660,275.00	-	129,976,673.00
9	34409.3.GV17	Winston Salem N. Beltway Interchange at US52	112,565,912.00	-	100,264,424.63	12,301,487.37	-	65,000,000.00	-	44,330,862.00
9	34409.3.GV21	Winston Salem N. Beltway Interchange at US52 Forsyth Co.	15,681,273.00	-	14,859,742.96	821,530.04	-	9,999,725.00	-	5,937,117.00
9	34839.3.GVS4******	US 158 TO I-40 BUS/US 421/ Forsyth Co.	98,080,693.10	-	95,494,388.00	2,586,305.10	-	56,602,129.89	-	46,336,330.00
9	34839.3.GV5	'FUTURE I-74 I-40 TO I-40 BUS. /US 421	94,092,818.00	-	85,016,442.74	9,076,375.26	-	59,999,629.00	-	18,126,265.00
9	34839.2.GV18	Future I-74 From US 158 to US 311	10,613,559.00	-	10,341,080.11	272,478.89	-	6,500,000.00	-	6,230,538.00
9	34839.3.GV7	FUTURE I-74 From US 311 to SR2211	143,754,831.00	-	141,175,805.79	2,579,025.21	-	92,000,000.00	-	55,442,894.00
9	34839.3.GV21	FUTURE I-74 US 311 TO SR 2211 (BAUX MOUNTAIN ROAD)	15,689,324.00	-	15,052,675.80	636,648.20	-	10,000,749.00	-	6,636,716.00
9	53061.3.GV1	I-85 in Rowan County	16,606,410.00	-	15,977,965.23	628,444.77	-	10,000,000.00	-	5,850,326.00
10	34187.3.GV2	I-85 in Mecklenburg Co. to Cabarrus	99,481,366.00	-	99,481,366.00	-	-	62,174,722.73	-	72,858,905.00
10	34379.3.GV2	Charlotte Eastern Outer Loop	57,343,613.50	-	57,343,613.50	-	-	38,745,528.00	-	45,403,349.00
10	34410.3.GV2	I-485 Charlotte Outer Loop	19,946,619.00	-	19,946,619.00	-	-	12,466,440.00	-	14,608,640.00
10	34749.2.GV2	US-74 ROW Independence Blvd.	58,144,106.00	-	58,144,106.00	-	-	38,542,169.64	-	38,323,644.00
10	34749.3.GV4	US-74 Const. Independence Blvd.	3,200,075.00	-	3,200,075.00	-	-	2,000,000.00	-	2,343,696.00
10	38732.3.GV1	I-77 in Mecklenburg County, pavement rehabilitation	3,344,637.00	-	3,344,637.00	-	-	2,302,835.00	-	2,772,231.00
10	41453.3.GV1	I-85 in Mecklenburg County, pavement rehabilitation	1,454,709.78	-	1,454,709.78	-	-	957,414.00	-	1,200,090.00
10	45887.3.GV1	I-485 Const. from milemarker 43-49 Mecklenburg Co.	8,744,695.00	-	8,198,143.44	546,551.56	-	5,494,633.00	-	2,127,809.00
10	50469.3.GV1	I-85 in Mecklenburg County, pavement rehabilitation	3,131,106.00	-	2,981,253.00	149,853.00	-	2,000,000.00	-	916,842.00
10	53019.3.GV1	I-77 from I-277 to .7 mile North of NC27, Mecklenburg Co.	4,752,384.00	-	4,589,675.76	162,708.24	-	3,038,925.00	-	1,520,716.00
11	41452.3.GV1	I-74 in Surry County, pavement rehabilitation	6,427,799.00	-	6,427,799.00	-	-	4,529,806.00	-	5,703,428.00
11	34173.2.GV1***	I-77 in Yadkin County, pavement rehabilitation	48,900,147.00	-	48,900,147.00	-	-	33,895,501.00	-	42,722,603.00
12	34192.2.GV4	I-40/I-77 Interchange, Iredell Co.	63,812,232.00	-	63,812,232.00	-	-	43,954,679.00	-	51,508,239.00
12	35993.2.GV6	US-70 in Hickory to US-321 ROW Catawba Co.	54,768,952.00	-	50,009,314.00	4,759,638.00	-	35,000,374.00	-	13,484,803.00
12	38735.3.GV1	I-77 in Iredell County, pavement rehabilitation	13,275,443.00	-	13,275,443.00	-	-	9,427,070.00	-	11,259,386.00
12	41455.3.GV1	I-40 in Iredell County, pavement rehabilitation	28,533,204.00	-	28,533,204.00	-	-	19,951,104.00	-	24,715,370.00
12	41471.3.GV1	I-85 in Gaston County, pavement rehabilitation	2,365,958.46	-	2,365,958.46	-	-	1,638,862.00	-	1,961,734.00
12	41865.3.GV1	I-77 in Iredell County, pavement rehabilitation	5,491,575.00	-	5,491,575.00	-	-	3,832,288.00	-	4,682,812.00
13	36030.3.GV4	I-26 from NC 280 to I-40 Buncombe County	121,409,895.00	-	108,321,150.73	13,088,744.27	-	71,300,000.00	-	38,733,146.00
13	39970.2.GV1	Buncombe County, I-4759 - R/W - I-40	1,710,036.33	-	1,591,525.70	118,510.63	-	1,000,000.00	-	556,071.00
13	39972.3.GV1	I-40 in McDowell County, pavement rehabilitation	12,372,679.00	-	12,372,669.63	9.37	-	8,577,951.00	-	10,828,071.00
13	42298.3.GV1	I-40 in Buncombe County, pavement rehabilitation	6,605,649.00	-	6,605,649.00	-	-	4,671,314.00	-	5,286,587.00
13	42344.3.GV1	I-40 in Buncombe County, pavement rehabilitation	8,028,510.00	-	8,028,510.00	-	-	5,531,328.00	-	6,594,401.00
13	46410.3.1	I-40 in Buncombe County, pavement rehabilitation	28,125,946.00	-	26,531,038.23	1,594,907.77	-	18,000,000.00	-	7,600,383.00
13	48755.3.GV1	I-40 in Buncombe County, pavement rehabilitation	7,812,764.00	-	7,457,789.42	354,974.58	-	5,000,000.00	-	2,312,332.00
14	34232.3.5	I-26 in Henderson County, Con. From US25 to NC280	46,876,574.00	-	45,344,563.82	1,532,010.18	-	30,000,000.00	-	15,814,477.00
14	34232.3.GV8	I-26 in Henderson County, Construction	74,618,500.00	-	66,320,569.14	8,297,930.86	-	43,911,307.00	-	23,136,865.00
14	34232.3.GV21	US 25 Business Exit 44 to NC 280 Exit 40 Henderson Co.	36,066,759.39	-	35,273,428.85	793,330.54	-	24,701,368.39	-	14,180,158.00
14	39997.3.GV1	I-40 in Haywood County, pavement rehabilitation	17,497,139.00	-	17,497,139.00	-	-	12,458,220.00	-	14,719,952.00
14	41454.3.GV1	I-40 in Haywood County, pavement rehabilitation	11,921,069.00	-	11,921,069.00	-	-	8,368,723.00	-	10,512,820.00
14	41456.3.GV1	I-26 in Henderson County, pavement rehabilitation	11,424,138.02	-	11,424,138.02	-	-	7,920,000.00	-	8,870,092.00
TOTAL			**3,567,011,953.36**	**-**	**3,437,613,147.02**	**129,398,806.34**	**-**	**2,264,312,652.48**	**-**	**1,864,440,734.00**

**Allotment Includes Estimated Debt Service Expense

***Division 11 WBS 34173.2GV1: $4,078.00 Used Directly from Trustee for Bond Payment and not routed through DOT

****Inception to Date Expenditures shown only for those split & tagged to a funding source

*****Allotments and Expenditures figures adjusted in Nov. 2023 by cents due to rounding discrepancies and to reconcile back to the funding ledger per project

******Allotments and Expenditures for the Series 2015 GARVEE Bonds have been updated to reflect the refunding

Unaudited and not in accordance with GAAP

Exhibit G3 - Summary of GARVEE Bond Fund Availability and Allocations

Description	2015 Issue	2019 Issue	2021 Issue	2025 Issue	Total (All Issues)
GARVEE Bond Proceeds Available					
Bond Funds Available	264,930,000.00	600,000,000.00	252,595,000.00	441,515,000.00	1,559,040,000.00
Bond Premium Proceeds	35,611,227.35	119,044,306.50	53,560,873.25	27,124,120.30	235,340,527.40
Less: Total Underwriter's Discount	(776,359.86)	(1,516,133.07)	(649,969.27)	(429,595.75)	(3,372,057.95)
Less: Issuance Costs	(562,011.27)	(591,897.20)	-	-	(1,153,908.47)
Total Bond Proceeds Available	**299,202,856.22**	**716,936,276.23**	**305,505,903.98**	**468,209,524.55**	**1,789,854,560.98**
Adjustments to Available Funds:					
Interest from Prior Years	535,083.60	9,297,494.39	4,076,686.79	9,507,862.64	23,417,127.42
Interest from Current Year	57,257.91	159,446.86	754,948.23	1,225,224.24	2,196,877.24
Bond Management Fees	(171,067.98)	(537,835.26)	(637,515.59)	475,283.30	(871,135.53)
Earnings Used for Debt Service	-	-	-	(1,910,902.08)	(1,910,902.08)
Bonds Reimbursement	-	-	-	(197,731,378.32)	(197,731,378.32)
Deferred Loss on Bonds	-	-	-	-	-
Trustee Reimbursement (Requisitions)	(299,613,456.68)	(725,819,757.94)	(309,698,268.24)	(166,181,736.71)	(1,501,313,219.57)
Reimbursement to other Funds:	-	-	-	-	-
Bank Adjustments	(10,673.07)	(30,212.52)	585.87	-	(40,299.72)
Net Change in Investment Value	-	-	-	-	-
Total Adjustments to Available Funds	**(299,202,856.22)**	**(716,930,864.47)**	**(305,503,562.94)**	**(354,615,646.93)**	**(1,676,252,930.56)**
Total Funds Available	**-**	**5,411.76**	**2,341.04**	**113,593,877.62**	**113,601,630.42**

Unaudited and not in accordance with GAAP

Exhibit H - Statement of Revenues and Expenses for Aviation Fund

	Previous Year		Current Year		Current Compared to Previous	
	Current Period	Year to Date	Current Period	Year to Date	Current Period	Year to Date
Equipment Gain Brought Forward from Prior Year	-	9,155,331.86	-	9,203,971.85	-	48,639.99
Funds Provided During Current Year						
Miscellaneous Receipts	-	-	-	-	-	-
Equipment Rental Recovery	106,875.00	110,115.00	95,160.00	147,450.00	(11,715.00)	37,335.00
Total Funds Provided	106,875.00	110,115.00	95,160.00	147,450.00	(11,715.00)	37,335.00
Funds Applied During the Current Year						
Personnel	(23,767.00)	-	-	-	23,767.00	-
General Operating Expense	30,702.02	30,702.02	(384.83)	104,964.00	(31,086.85)	74,261.98
Supplies and Materials	10,145.91	28,054.63	20,890.08	47,088.48	10,744.17	19,033.85
Drones	-	-	-	-	-	-
Purchase of Heavy Equipment	-	-	-	-	-	-
Total Expenditures	17,080.93	58,756.65	20,505.25	152,052.48	3,424.32	93,295.83
Equipment Balance as of September 30, 2026	89,794.07	9,206,690.21	74,654.75	9,199,369.37	(15,139.32)	(7,320.84)

Unaudited and not in accordance with GAAP

NORTH CAROLINA
DEPARTMENT OF TRANSPORTATION

FINANCIAL STATEMENTS

Fiscal Year 2027
Period Ending September 30, 2026
Highway Trust Fund













North Carolina Department of Transportation
Highway Trust Fund
Period Ending September 30, 2026

Exhibit A - Balance Sheet

Assets:			
Cash			
Cash in Bank - Loans, Postage, Other Accounts		-	
Invested with Fiscal Agent - BuildNC 2019A Construction Fund		-	
Invested with Fiscal Agent - BuildNC 2019A Debt Reserve Fund		28,617,926.22	
Invested with Fiscal Agent - BuildNC 2019A Premium Earnings		-	
Invested with Fiscal Agent - BuildNC 2019A Interest Earnings		4,210,379.29	
Invested with Fiscal Agent - BuildNC 2019A Principle Earnings		8,397,153.73	
Invested with Fiscal Agent- BuildNC 2020A Interest Fund		9,960,740.40	
Invested with Fiscal Agent- BuildNC 2020A Principle Fund		19,055,416.56	
Invested with Fiscal Agent - BuildNC 2020A Debt Reserve Fund		65,879,441.24	
Invested with Fiscal Agent - BuildNC 2020A Project Fund		-	
Invested with Fiscal Agent - BuildNC 2020A Premium Earnings		-	
Invested with Fiscal Agent - BuildNC 2022A Interest Fund		5,378,046.85	
Invested with Fiscal Agent - BuildNC 2022A Principle Fund		7,278,388.05	
Invested with Fiscal Agent - BuildNC 2022A Debt Reserve Fund		28,836,668.43	
Invested with Fiscal Agent - BuildNC 2022A Project Fund		-	
Invested with Fiscal Agent - BuildNC 2022A Premium Earnings		-	
Invested with Fiscal Agent - BuildNC 2025 Interest Fund		6,437,754.91	
Invested with Fiscal Agent - BuildNC 2025 Principle Fund		6,299,464.95	
Invested with Fiscal Agent - BuildNC 2025 Debt Reserve Fund		29,054,220.08	
Invested with Fiscal Agent - BuildNC 2025 Project Fund		20,265,120.97	
State Treasurer Bank Balance		1,076,814,075.71	
Total Cash			1,316,484,797.39
Current Assets			
Accounts Receivable		1,410,662.99	
Due From Other Funds		36,876,663.34	
Other Receivables		(19,678.08)	
Other Current Assets		-	
Total Current Assets			38,267,648.25
Trust Fund Advance to Highway Fund		-	
Amount Avail and to be Provided for GLT Debt		1,311,816,179.35	
Total Non Current Assets			1,311,816,179.35
Total Assets			2,666,568,624.99
Liabilities, Retained Earning & Fund Balance:			
Liabilities			
Accounts Payable		13,255,185.37	
Intragovernmental Payable		32,790,904.74	
Due to Other Funds		-	
Other Liabilities		38,751,789.17	
Build NC Bonds Payable 2019A		185,370,000.00	
Build NC Bonds Payable 2020B		482,760,000.00	
Build NC Bonds Payable 2022		239,150,000.00	
Build NC Bonds Payable 2025		285,910,000.00	
Unamortized Premium on Bonds Payable		118,626,179.35	
Total Liabilities			1,396,614,058.63
Retained Earnings			
Retained Earnings			-
Fund Balance			
Opening Fund Balance		1,290,595,605.94	
Revenues	638,752,400.36		
Expenditures	(659,393,439.94)		
Change in Fund Balance		(20,641,039.58)	
Total Fund Balance			1,269,954,566.36
Total Liabilities, Retained Earnings and Fund Balance			2,666,568,624.99

Unaudited and not in accordance with GAAP

Exhibit B1 - Statement of Fees, Taxes and Other

	Current Year		Prior Year		Estimate		Current Year
	Month	Year to Date	Month	Year to Date	Year Total	Year to Date	Compared to Estimate
Motor Vehicle Revenue							
Total Motor Fuel Taxes	**56,265,453.23**	**169,355,809.79**	**55,199,349.54**	**157,369,313.83**	**636,400,000.00**	**159,110,000.00**	**10,245,809.79**
Gasoline Tax	56,265,453.23	169,355,809.79	55,199,349.54	157,369,313.83	636,400,000.00	159,110,000.00	10,245,809.79
Gasoline Tax - Lust Fund	433,666.27	1,653,743.51	627,560.72	1,774,238.20	-	-	1,653,743.51
Gasoline Tax Lust Fund Transferred Out	(433,666.27)	(1,653,743.51)	(627,560.72)	(1,774,238.20)	-	-	(1,653,743.51)
Motor Fuel Tax GF Inspection Tax	33,236.81	104,209.36	33,096.08	99,885.09	-	-	104,209.36
Motor Fuel Tax GF Inspection Transferred Out	(33,236.81)	(104,209.36)	(33,096.08)	(99,885.09)	-	-	(104,209.36)
Total Highway Use	**101,824,133.75**	**308,741,520.10**	**99,420,529.80**	**291,827,275.65**	**1,181,500,000.00**	**298,240,000.00**	**10,501,520.10**
Highway Use Tax	101,824,133.75	308,741,520.10	99,420,529.80	291,827,275.65	1,181,500,000.00	298,240,000.00	10,501,520.10
Total Fees	**15,609,522.65**	**47,540,824.45**	**15,473,657.05**	**46,823,455.26**	**176,800,000.00**	**45,220,000.00**	**2,320,824.45**
Title Fee	13,484,156.26	41,102,216.35	13,380,879.47	40,444,127.10	151,600,000.00	38,820,000.00	2,282,216.35
Lien Recording	245,102.50	770,776.00	241,272.50	766,823.50	3,100,000.00	850,000.00	(79,224.00)
Miscellaneous Registration Fees	1,880,263.89	5,667,832.10	1,851,505.08	5,612,504.66	22,100,000.00	5,550,000.00	117,832.10
DMV - Visitor Center Reserve	-	-	-	-	-	-	-
Total Investment Income	**3,244,355.43**	**10,178,112.00**	**3,678,616.35**	**11,433,176.30**	**44,300,000.00**	**10,430,000.00**	**(251,888.00)**
Interest on Funds Invested by Treasurer	3,244,355.43	10,178,112.00	3,678,616.35	11,433,176.30	44,300,000.00	10,430,000.00	(251,888.00)
Sales Tax Revenue	**46,781,423.45**	**95,598,528.74**	**44,682,658.36**	**92,822,719.21**	**528,900,000.00**	**137,510,000.00**	**(41,911,471.26)**
Sales Tax Revenue - Department of Revenue	46,781,423.45	95,598,528.74	44,682,658.36	92,822,719.21	528,900,000.00	137,510,000.00	(41,911,471.26)
Total Trust Fund	**223,724,888.51**	**631,414,795.08**	**218,454,811.10**	**600,275,940.25**	**2,567,900,000.00**	**650,510,000.00**	**(19,095,204.92)**

Unaudited and not in accordance with GAAP

Exhibit B2 - Statement of Participation Revenue

	Unrealized Prior Year Balance	Current Year Estimated Revenue	Total Estimated Revenue	Actual Revenue Current Year		Actual Revenue Prior Year		Unrealized Participation Revenue
				Month	Year to Date	Month	Year to Date	
Intrastate-HTF								
Local Government Participation	59,025.00	-	59,025.00	-	-	-	-	59,025.00
Property Owners Participation	-	-	-	-	-	-	-	-
Intrastate-HTF	59,025.00	-	59,025.00	-	-	-	-	59,025.00
Secondary Construction								
Property Owners Participation	-	-	-	-	-	-	-	-
Secondary Construction	-	-	-	-	-	-	-	-
Construction Statewide Urban								
Local Government Participation	-	-	-	-	-	-	-	-
Property Owners Participation	-	-	-	-	-	-	-	-
Construction Statewide Urban	-	-	-	-	-	-	-	-
Strategic Prioritization								
Local Government Participation	114,913,533.07	3,004,424.72	117,917,957.79	2,500,803.53	4,688,153.47	551,202.00	1,058,689.20	113,229,804.32
Property Owners Participation	13,306,729.24	269,776.78	13,576,506.02	-	(27,723.22)	-	-	13,604,229.24
Strategic Prioritization	128,220,262.31	3,274,201.50	131,494,463.81	2,500,803.53	4,660,430.25	551,202.00	1,058,689.20	126,834,033.56
Total Participation Revenues	128,279,287.31	3,274,201.50	131,553,488.81	2,500,803.53	4,660,430.25	551,202.00	1,058,689.20	126,893,058.56

Unaudited and not in accordance with GAAP

Exhibit B3 - Other Financing Sources (Uses)

	Current Year		Prior Year		Estimate		Current Year
	Month	Year to Date	Month	Year to Date	Year Total	Year to Date	Compared to Estimate
Miscellaneous Transfers In/Out							
Transfer to TPA from HTF	(4,370,359.02)	(14,142,977.12)	(4,029,680.96)	(12,881,588.90)	-	-	(14,142,977.12)
Transfer in from HF-ROW	-	-	-	-	-	-	-
Fiscal Agent Fees	-	-	-	-	-	-	-
Advanced Interest from Turnpike	103,251.62	313,343.14	116,406.85	350,345.60	-	-	313,343.14
Trustee Investment Management Fees	(8,842.34)	(20,662.64)	-	-	-	-	(20,662.64)
BuildNC Proceeds 2019	-	-	-	-	-	-	-
BuildNC Proceeds 2020	-	-	-	-	-	-	-
BuildNC Proceeds 2022	-	-	-	-	-	-	-
BuildNC Proceeds 2025	-	-	-	-	-	-	-
BuildNC Premium 2019	-	-	-	-	-	-	-
BuildNC Premium 2020	-	-	-	-	-	-	-
BuildNC Premium 2022	-	-	-	-	-	-	-
BuildNC Premium 2025	-	-	-	-	-	-	-
BuildNC Interest 2019	88,096.92	267,965.56	130,573.57	397,297.11	-	-	267,965.56
BuildNC Interest 2020	201,678.50	617,168.72	300,726.55	914,520.96	-	-	617,168.72
BuildNC Interest 2022	80,622.67	267,244.81	132,589.09	400,940.51	-	-	267,244.81
BuildNC Interest 2025	149,015.30	547,911.24	642,814.78	2,290,667.46	-	-	547,911.24
Bond Issue Costs	-	-	-	-	-	-	-
Arbitrage Expense	-	-	-	-	-	-	-
Total Other Financing Sources (Uses)	(3,756,536.35)	(12,150,006.29)	(2,706,570.12)	(8,527,817.26)	-	-	(12,150,006.29)

Exhibit C Pg 1 of 2 - Statement of Appropriations, Apportionments, Participations, Allotments and Expenditures

	Unexpended Allotments Brought Forward	Total Appropriations	Allotments	Current Period Expenditures	Year to Date Expenditures	Unallotted Appropriations	Unexpended Appropriations	Unexpended Allotments
Current Accounts								
Other Expenditures								
Program Administration	-	45,117,311.00	9,759,095.65	3,414,169.75	9,759,095.65	35,358,215.35	35,358,215.35	-
Debt Service	-	150,046,675.00	-	-	-	150,046,675.00	150,046,675.00	-
Transfer to Turnpike Authority	-	64,000,000.00	12,250,000.00	-	12,250,000.00	51,750,000.00	51,750,000.00	-
Transfer to Highway Fund - Visitor's Center	-	640,000.00	-	-	-	640,000.00	640,000.00	-
Transfer to Ports Authority	-	45,000,000.00	11,250,000.00	11,250,000.00	11,250,000.00	33,750,000.00	33,750,000.00	-
FY End Close - HTF	-	-	-	-	-	-	-	-
Total Current Accounts	-	304,803,986.00	33,259,095.65	14,664,169.75	33,259,095.65	271,544,890.35	271,544,890.35	-
Encumbrance Accounts								
Construction								
Strategic Transportation Initiative	4,705,164,220.39	1,525,287,239.49	655,766,744.87	209,909,681.87	606,220,723.50	869,520,494.62	5,624,230,736.39	4,754,710,241.77
Intrastate- HTF	(944,832.71)	-	-	(926,013.14)	(925,614.93)	-	(19,217.78)	(19,217.78)
Secondary Construction -HTF	3,733,510.42	3,196,139.50	626,465.96	54,519.00	4,668,576.36	2,569,673.54	2,261,073.56	(308,599.98)
Secondary Construction - 96 Bond Fund	-	-	-	-	-	-	-	-
Urban Loops - HTF	268,768.79	-	-	(928.12)	(27,687.17)	-	296,455.96	296,455.96
HTF Utilization-Traffic Signalization	-	-	-	-	-	-	-	-
HTF Utilization-PE-Non-TIP Projects	-	-	-	-	-	-	-	-
Moving Ahead Construction	-	-	-	-	-	-	-	-
Construction Primary HTF	(9,499.68)	-	-	66,855.45	195,083.26	-	(204,582.94)	(204,582.94)
Construction Statewide Secondary HTF	-	-	-	-	-	-	-	-
Construction Statewide Urban HTF	-	-	-	-	-	-	-	-
Bridge Replace HTF	-	-	-	-	-	-	-	-
FHWA State Match HTF	21,462,754.43	8,843,135.25	(337,082.57)	139,882.48	1,176,075.33	9,180,217.82	29,129,814.34	19,949,596.52
NC Mobility Fund	-	-	-	-	-	-	-	-
Modal								
Railroad Program HTF	-	-	-	-	-	-	-	-
Moving Ahead Public Transportation	-	-	-	-	-	-	-	-
Other Expenditures								
Capital Improvements HTF	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-
Total Encumbrance Accounts	4,729,674,921.64	1,537,326,514.24	656,056,128.26	209,243,997.53	611,307,156.35	881,270,385.98	5,655,694,279.53	4,774,423,893.55
Total Highway Trust Fund	4,729,674,921.64	1,842,130,500.24	689,315,223.91	223,908,167.28	644,566,252.00	1,152,815,276.33	5,927,239,169.88	4,774,423,893.55

Unaudited and not in accordance with GAAP

Exhibit C Pg 2 of 2 - Statement of Appropriations, Apportionments, Participations, Allotments and Expenditures

	Previous Year			Current Year			Compared to Previous		
	Appropriations	Current Month Expenditures	YTD Expenditures	Appropriations	Current Month Expenditures	YTD Expenditures	Appropriations	Current Month Expenditures	YTD Expenditures
Current Accounts									
Other Expenditures									
Program Administration	45,117,311.00	2,889,788.54	8,929,320.16	45,117,311.00	3,414,169.75	9,759,095.65	-	524,381.21	829,775.49
Debt Service	150,050,662.50	-	-	150,046,675.00	-	-	(3,987.50)	-	-
Transfer to Turnpike Authority	64,000,000.00	-	12,250,000.00	64,000,000.00	-	12,250,000.00	-	-	-
Transfer to Highway Fund - Visitor's C	640,000.00	-	-	640,000.00	-	-	-	-	-
Transfer to Ports Authority	45,000,000.00	11,250,000.00	11,250,000.00	45,000,000.00	11,250,000.00	11,250,000.00	-	-	-
FY End Close - HTF	-	-	-	-	-	-	-	-	-
Total Current Accounts	304,807,973.50	14,139,788.54	32,429,320.16	304,803,986.00	14,664,169.75	33,259,095.65	(3,987.50)	524,381.21	829,775.49
Encumbrance Accounts									
Construction									
Strategic Transportation Initiative	1,218,968,394.95	196,146,543.43	547,906,627.03	1,525,287,239.49	209,909,681.87	606,220,723.50	306,318,844.54	13,763,138.44	58,314,096.47
Intrastate- HTF	-	1,463.01	(15,962.49)	-	(926,013.14)	(925,614.93)	-	(927,476.15)	(909,652.44)
Secondary Construction -HTF	3,177,118.13	311,061.52	191,552.36	3,196,139.50	54,519.00	4,668,576.36	19,021.37	(256,542.52)	4,477,024.00
Secondary Construction - 96 Bond Fund	-	-	-	-	-	-	-	-	-
Urban Loops - HTF	-	29,714.75	5,398.59	-	(928.12)	(27,687.17)	-	(30,642.87)	(33,085.76)
HTF Utilization - Traffic Signalization	-	-	-	-	-	-	-	-	-
HTF Utilization - PE on Non TIP Project	-	-	-	-	-	-	-	-	-
Moving Ahead Construction	-	-	-	-	-	-	-	-	-
Construction Primary HTF	-	447.33	1,246.73	-	66,855.45	195,083.26	-	66,408.12	193,836.53
Construction Statewide Secondary HTF	-	-	-	-	-	-	-	-	-
Construction Statewide Urban HTF	-	-	-	-	-	-	-	-	-
Bridge Replacement HTF	-	-	-	-	-	-	-	-	-
FHWA State Match HTF	8,402,132.80	351,234.98	1,094,748.49	8,843,135.25	139,882.48	1,176,075.33	441,002.45	(211,352.50)	81,326.84
NC Mobility Fund	-	-	-	-	-	-	-	-	-
Modal									
Railroad Program HTF	-	-	-	-	-	-	-	-	-
Moving Ahead Public Transportation	-	-	-	-	-	-	-	-	-
Other Expenditures									
Capital Improvements HTF	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-
Total Encumbrance Accounts	1,230,547,645.88	196,840,465.02	549,183,610.71	1,537,326,514.24	209,243,997.53	611,307,156.35	306,778,868.36	12,403,532.52	62,123,545.64
Total Highway Trust Fund	1,535,355,619.38	210,980,253.56	581,612,930.87	1,842,130,500.24	223,908,167.28	644,566,252.00	306,774,880.86	12,927,913.73	62,953,321.13

Unaudited and not in accordance with GAAP

Exhibit D - Statement of Cash Flow from Future Years

	Cash Flow Contract				Total
	2027-2028	2028-2029	2029-2030	2030-2031	
System Type					
FHWA State Match - Statewide	49,089,220.00	13,140,200.00	26,258,400.00	2,008,800.00	90,496,620.00
FHWA State Match - Regional Impact	12,656,340.00	9,785,780.00	4,897,680.00	-	27,339,800.00
FHWA State Match - Division	38,136,542.00	7,864,971.00	3,031,000.00	-	49,032,513.00
FHWA State Match - Bonus Allocation	-	-	-	-	-
Strategic Transport Investment Statewide	80,199,400.00	13,526,400.00	353,000.00	-	94,078,800.00
Strategic Transport Investment Regional	405,228,990.00	287,394,350.00	120,007,610.00	108,166,080.00	920,797,030.00
Strategic Transport Investment Division	235,171,930.00	131,202,900.00	46,507,800.00	-	412,882,630.00
Strategic Transport Investment Division (Econ Dev)	-	-	-	-	-
Strategic Transport Investment Bonus Allocation	3,704,500.00	-	-	-	3,704,500.00
Total	824,186,922.00	462,914,601.00	201,055,490.00	110,174,880.00	1,598,331,893.00

Note: These amounts will be deducted from the respective future fiscal year appropriation. These appropriations are included in either the current or a prior fiscal year and have been approved by The Board of Transportation.

Unaudited and not in accordance with GAAP

Exhibit G2 pg 1 of 4 - Statement of Allotments, Expenditures, and Receipts for Build NC Bond Projects

Division	TIP	WBS	Description	Allotments	Expenditures		Unexpended Allotments	Trustee Reimbursement	
					Current Period	Inception to Date ****		Current Period	Inception to Date
1	R-2582A	34472.1.3	US 158/NC 46 in Northhampton County; Multi-Lane Project	2,872,122.12	-	2,869,116.85	3,005.27	-	2,863,074.21
1	R-2582A	34472.1.4	US 158/NC 46 in Northhampton County; Multi-Lane Project	4,033,140.82	-	4,033,140.82	-	-	3,984,085.45
1	R-2582A	34472.2.4	US 158/NC 46 in Northhampton County; Multi-Lane Project	16,418,158.57	-	12,343,328.53	4,074,830.04	-	2,602,458.05
1	R-2582A	34472.3.2	US 158/NC 46 in Northhampton County; Multi-Lane Project	116,193,480.66	674,048.88	109,586,119.83	6,607,360.83	-	43,979,061.93
1	R-4467	35748.1.R1	US 17 Bus/NC 37; Construct New Roadway on Pilings & Replace Bridge	2,255,840.53	-	2,255,840.53	-	-	1,880,164.40
1	R-4467	35748.3.2	US 17 Bus/NC 37; Construct New Roadway on Pilings & Replace Bridge	67,100,000.17	-	66,669,387.95	430,612.22	-	40,876,243.17
1	B-5606	45561.3.1	Replace Bridge #11 over Raccoon Creek on SR 1338	2,190,531.70	-	2,190,531.70	-	-	1,200,000.00
1	R-5738	50196.3.1	SR 1208 from SR 1210 to Ivy Lane; Upgrade Facility & Replace Bridge 40	4,699,661.47	-	4,699,661.47	-	-	3,561,232.00
1	R-5740	50198.1.1	SR 1329 (Woodville Rd) in Perquimans County; Upgrade	1,273,858.46	-	1,273,858.46	-	-	801,972.58
1	R-5740	50198.2.1	SR 1329 (Woodville Rd) in Perquimans County; Upgrade	1,027,141.42	-	1,027,141.42	-	-	303,757.19
1	R-5740	50198.2.2	SR 1329 (Woodville Rd) in Perquimans County; Upgrade; Utilities	1,035,293.72	-	1,035,293.72	-	-	295,687.96
2	R-4463A	35601.1.R2	NC 43 Connector to US70 in Craven County	3,077,708.17	-	3,077,708.17	-	-	1,335,266.93
2	R-4463A	35601.2.1	NC 43 Connector to US70 in Craven County	7,975,000.00	131.92	6,704,323.03	1,270,676.97	-	191,706.08
2	B-4863	40212.3.2	Replace Lift Span on Bridge 150073 & 150096 over Straits at Harkers Island	68,995,108.00	-	44,703,116.84	24,291,991.16	-	16,500,000.00
2	R-5777B	44648.1.3	US 70 in Craven County; Convert to Interchange	369,580.24	-	369,580.24	-	-	84,124.08
2	R-5777B	44648.2.3	US 70 in Craven County; Convert to Interchange	22,700,000.00	16,036.44	19,162,247.64	3,537,752.36	-	6,534.01
2	U-5917	44679.1.1	SR 1704 (Fourteenth St) in Pitt County; Widening Project	3,588,520.97	30,481.21	3,365,704.03	222,816.94	-	1,349,848.92
2	U-5917	44679.2.1	SR 1704 (Fourteenth St) in Pitt County; Widening Project	10,315,000.00	141,599.32	5,734,466.84	4,580,533.16	-	793,508.60
2	R-5703	46375.3.1	NC 148 (Harvey Parkway) from NC 58 to NC 11; Multi-Lane Facility	96,499,999.83	-	95,783,079.37	716,920.46	-	35,950,590.00
2	B-5938	46483.3.1	Bridge 68 Over Bogue Sound on SR 1182; Bridge Rehabilitation	18,163,091.00	-	18,163,091.00	-	-	4,817,543.00
2	R-5812	46981.1.1	US 13 Bypass in Greene County; Widening Project	1,033,907.67	-	1,033,907.67	-	-	1,001,285.31
2	R-5812	46981.3.1	US 13 Bypass in Greene County; Widening Project	7,136,942.98	-	7,136,942.98	-	-	6,614,392.25
3	R-2303E	34416.1.S1	NC 24 in Sampson County	4,005,695.44	-	4,005,695.44	-	-	3,934,743.15
3	R-2303E	34416.2.8	NC 24 in Sampson County	8,128,954.92	-	7,223,445.25	905,509.67	-	3,411,206.30
3	R-2303E	34416.3.10	NC 24 in Sampson County	31,385,235.37	-	31,373,501.30	11,734.07	-	24,414,252.65
3	U-4751	40191.1.2	SR 1409 to US 17 IN Wilmington; Construct Multi-Lane Facility	11,575,936.12	-	11,575,936.12	-	-	11,536,406.75
3	U-4751	40191.3.2	SR 1409 to US 17 IN Wilmington; Construct Multi-Lane Facility	139,562,803.01	-	136,838,549.11	2,724,253.90	-	28,080,288.00
3	R-3300B	40237.3.3	NC 210 to US 17 North Of Hampstead	213,663,838.75	2,677,714.97	181,411,987.90	32,251,850.85	-	55,800,000.00
3	U-4902D	40238.1.4	US 17 Business from SR 1403 to SR 2290/SR 2734 in Wilmington	3,386,900.59	-	3,386,900.59	-	-	3,333,436.63
3	U-4902D	40238.3.5	US 17 Business from SR 1403 to SR 2290/SR 2734 in Wilmington	39,615,678.41	275,620.75	37,886,689.09	1,728,989.32	-	9,936,773.00
3	U-6202	48662.2.1	US 17 (Market St) to I-40; Widen Roadway	16,400,000.00	7,648.05	13,740,454.84	2,659,545.16	-	5,000,000.00
3	U-6202	48662.3.1	US 17 (Market St) to I-40; Widen Roadway	61,038,823.16	925,977.81	16,632,494.90	44,406,328.26	-	13,000,000.00
3	W-5602	50139.3.1	NC 172 from NC 210 to Camp Lejeune Gate	15,853,687.54	-	15,853,687.54	-	-	5,500,000.00
4	R-3825B	34552.3.5	NC 42 Widen to Multi-Lanes from East of SR 1902 to SR 1003	74,370,829.75	208,665.48	73,069,608.85	1,301,220.90	-	33,922,488.40
4	U-2714	38979.1.2	US 117 Alternate in Wayne County; Widening Project	4,544,908.87	-	4,544,908.87	-	-	3,332,855.46
4	U-2714	38979.2.1	US 117 Alternate in Wayne County; Widening Project	15,901,635.58	-	14,305,058.76	1,596,576.82	-	2,733,041.73
4	U-2714	38979.3.1	US 117 Alternate in Wayne County; Widening Project	21,570,786.93	(67,770.62)	20,242,816.84	1,327,970.09	-	13,115,419.00
4	U-3609B	39026.1.2	US 13 (Berkeley Blvd) in Wayne County; Widening Project	3,658,913.53	-	3,632,009.28	26,904.25	-	1,862,684.91
4	U-3609B	39026.2.2	US 13 (Berkeley Blvd) in Wayne County; Widening Project	16,325,000.00	18,882.58	14,713,066.78	1,611,933.22	-	1,253.83
4	U-4424	39062.3.2	US 64 Alternate (Western Blvd) to NC 122 (McNair Rd); Widen	24,000,000.00	279,686.16	12,446,193.75	11,553,806.25	-	5,000,000.00
4	U-4762	39930.1.2	SR 1250 (Springfield Road); Widen to Multi-Lanes	1,547,725.95	-	1,547,725.95	-	-	1,547,725.95
4	U-4762	39930.3.2	SR 1250 (Springfield Road); Widen to Multi-Lanes	7,441,675.33	-	7,441,675.33	-	-	4,853,962.69
4	U-5026	44033.3.3	I-95 at SR 1770 in Nash County; Convert Grade Separation to Interchange	81,746,175.69	35,235.25	81,368,262.27	377,913.42	-	20,595,497.39
4	U-5725	50162.1.1	NC 125 From I-95 to Old Farm Road; Widen	1,652,086.96	-	1,652,086.96	-	-	1,652,086.96
4	U-5725	50162.3.1	NC 125 From I-95 to Old Farm Road; Widen	30,102,500.58	-	28,933,656.69	1,168,843.89	-	11,562,760.16

Unaudited and not in accordance with GAAP

Exhibit G2 pg 2 of 4 - Statement of Allotments, Expenditures, and Receipts for Build NC Bond Projects

Division	TIP	WBS	Description	Allotments	Expenditures			Trustee Reimbursement	
					Current Period	Inception to Date ****	Unexpended Allotments	Current Period	Inception to Date
5	B-5237	42838.3.1	Replace Bridge #248 over Mahler Creek on SR 2703	5,158,044.55	-	5,158,044.55	-	-	1,831,655.42
5	U-5826	44398.3.1	I-540 to SR 2006 (Durant Rd); Add Lanes	26,281,648.57	-	7,891,011.14	18,390,637.43	-	4,000,000.00
5	U-5827	44400.1.1	SR 1632 (Louis Stephens Dr) in Wake County; New Roadway	968,765.26	-	968,765.26	-	-	947,351.80
5	U-5827	44400.2.1	SR 1632 (Louis Stephens Dr) in Wake County; New Roadway	1,047,919.74	-	1,047,919.74	-	-	998,893.15
5	U-5827	44400.2.2	SR 1632 (Louis Stephens Dr) in Wake County; New Roadway; Utilities	319,932.71	-	319,932.71	-	-	42,385.88
5	U-5827	44400.3.1	SR 1632 (Louis Stephens Dr) in Wake County; New Roadway	6,758,642.85	-	6,758,642.85	-	-	5,582,753.45
5	U-5828	44401.3.1	McCrimmon Parkway; Widen to Multi-lanes from SR 3015 to SR 1002	13,179,361.78	-	13,179,361.78	-	-	2,406,451.11
5	U-5968	45982.3.2	City of Durham Signal System	25,818,702.83	-	25,178,396.17	640,306.66	-	12,990,596.53
5	R-5707	46379.1.1	NC 56 at US 15 & NC 50 in Creedmoor; Realign Intersections	768,448.20	-	768,448.20	-	-	768,448.20
5	R-5707	46379.3.1	NC 56 at US 15 & NC 50 in Creedmoor; Realign Intersections	4,360,392.82	-	4,360,392.82	-	-	3,464,802.33
5	U-5302	48000.1.1	Raleigh US 401; Convert to Superstreet	3,452,688.45	-	3,445,576.37	7,112.08	-	1,403,681.55
5	U-5302	48000.2.1	Raleigh US 401 from South of SR 1006 & SR 2538 in Garner	14,307,067.34	5,833.48	13,974,154.20	332,913.14	-	3,207,376.37
5	U-5745	50166.1.1	NC 751 (Hope Valley Rd) in Durham County; Roundabout	457,162.23	-	457,162.23	-	-	457,011.48
5	U-5745	50166.2.1	NC 751 (Hope Valley Rd) in Durham County; Roundabout	1,837,986.64	-	1,837,986.64	-	-	338,329.80
5	U-5745	50166.3.1	NC 751 (Hope Valley Rd) in Durham County; Roundabout	1,654,400.01	-	1,654,400.01	-	-	1,020,435.41
5	U-5747B	50167.1.1	SR 1635 McCrimmon Parkway in Morrisville	6,912,071.68	40,342.05	6,762,862.81	149,208.87	-	2,332,071.68
5	U-5747B	50167.2.3	SR 1635 McCrimmon Parkway in Morrisville	23,599,284.38	2,172,510.58	23,075,253.13	524,031.25	-	59,671.99
5	U-5748	50168.1.1	US 401 at Ligon Mill & Mitchell Mill Rds; Interchange	5,005,360.21	-	5,005,360.21	-	-	1,496,902.45
5	U-5748	50168.2.1	US 401 at Ligon Mill & Mitchell Mill Rds; Interchange	10,043,778.59	3,516.07	9,967,085.50	76,693.09	-	1,556,379.21
5	U-5750	50170.1.1	NC 54 from NC 540 to Perimeter Park Dr; Add Lanes	4,592,565.65	29,687.64	4,536,215.33	56,350.32	-	1,574,198.01
5	U-5750	50170.2.1	NC 54 from NC 540 to Perimeter Park Dr; Add Lanes	15,700,000.00	653.18	20,002,203.57	(4,302,203.57)	-	3,371.40
6	R-5705A	46377.3.1	South of SR 1532 (Oak Grove Church Rd) to NC 42 IN Fuquay-Varina; Widen	48,441,331.00	4,025,591.58	20,617,801.13	27,823,529.87	-	15,000,000.00
6	I-5987A	47533.3.2	South of US 301 to South of NC 20: Widen to Eight Lanes	284,356,698.50	7,766,491.10	198,010,511.01	86,346,187.49	-	101,000,000.00
6	I-5987B	47533.3.3	South of NC 20 to South of Proposed I-295; Widen to Eight Lanes	325,367,755.88	6,585,515.66	276,166,798.11	49,200,957.77	-	109,021,813.80
6	U-5742	50164.3.1	NC 56 at US 15 & NC 50 in Creedmoor; Realign Intersections	9,013,741.41	-	9,013,741.41	-	-	574,684.00
7	U-2412A	34802.3.3	SR 1486/SR 1421 (Jamestown Parkway); Widen to Multi-lanes	102,883,655.92	7,729.84	98,490,940.30	4,392,715.62	-	50,081,198.07
7	U-2525C	34821.1.5	Greensboro Eastern Loop from US 29 to SR 2303	7,416,065.02	-	7,416,065.02	-	-	6,484,671.30
7	U-2525C	34821.3.7	Greensboro Eastern Loop from US 29 to SR 2303	200,148,130.97	32,194.79	198,587,841.67	1,560,289.30	-	29,300,000.00
7	U-2581BA	34840.1.4	US 70 (Burlington Rd) in Guilford County	1,420,346.77	-	1,420,196.77	150.00	-	1,322,224.22
7	U-2581BA	34840.2.4	US 70 (Burlington Rd) in Guilford County	3,651,721.28	-	2,896,786.69	754,934.59	-	2,184,423.00
7	U-2581BA	34840.3.4	US 70 (Burlington Rd) in Guilford County	15,201,413.68	-	14,038,996.76	1,162,416.92	-	9,262,092.06
7	U-3109A	34900.1.4	NC 119 Relocation from I-40/I-85 to North of SR 1921	283,816.28	-	283,816.28	-	-	282,446.89
7	U-3109B	34900.3.4	NC 119 Relocation from I-40/I-85 to North of SR 1921	11,396,006.67	-	11,396,006.67	-	-	4,532,830.55
7	U-3109A	34900.3.5	NC 119 Relocation from I-40/I-85 to North of SR 1921	72,545,062.60	7,595.82	70,896,274.66	1,648,787.94	-	33,387,128.00
7	R-4707	36599.1.5	SR 2526 in Guildord County; Roadway Improvements	3,889,050.77	-	3,888,660.77	390.00	-	3,119,069.50
7	R-4707	36599.2.1	US 29/SR 4771 (Reedy Fork); Roadway Improvements	13,923,000.00	-	9,375,038.50	4,547,961.50	-	4,854,063.16
7	R-4707	36599.3.1	US 29/SR 4771 (Reedy Fork Pkwy); Interchange Improvements	57,377,192.16	10,655.03	46,589,228.46	10,787,963.70	-	23,524,167.41
7	U-5896	44674.1.2	US 29/US 70 / Business 85 in High Point; Interchange	2,846,968.55	-	2,846,968.55	-	-	1,510,124.48
7	U-5896	44674.2.1	US 29/US 70 / Business 85 in High Point; Interchange	16,458,875.00	-	12,178,491.75	4,280,383.25	-	7,352,628.66
7	U-6015	47160.3.1	Burlington - Graham Signal System	13,349,136.26	627.09	12,376,695.04	972,441.22	-	4,758,910.97
7	U-5843	50233.1.1	US 70 at SR 1817 in Burlington; Intersection Improvements	627,661.71	-	627,661.71	-	-	627,306.49
7	U-5843	50233.3.1	US 70 at SR 1817 in Burlington; Intersection Improvements	2,937,327.28	-	2,937,327.28	-	-	1,805,495.24

Exhibit G2 pg 3 of 4 - Statement of Allotments, Expenditures, and Receipts for Build NC Bond Projects

Division	TIP	WBS	Description	Allotments	Expenditures		Unexpended Allotments	Trustee Reimbursement	
					Current Period	Inception to Date ****		Current Period	Inception to Date
8	R-2501C	34437.1.5	US 1 Widen to Multi-Lanes with Bypass of Rockingham	168,845.38	-	168,845.38	-	-	168,758.95
8	R-2501C	34437.3.7	US 1 Widen to Multi-Lanes with Bypass of Rockingham	16,251,518.73	-	16,251,518.73	-	-	10,557,451.55
8	R-3421A	34542.2.7	US 220 to I-73/I-74 in Richmond County (Utilities)	4,977,435.01	-	4,977,435.01	-	-	4,269,577.20
8	R-3421A	34542.3.6	US 220 to I-73/I-74 in Richmond County	93,492,809.86	339.99	91,701,096.72	1,791,713.14	-	57,799,210.17
8	R-3421B	34542.3.7	US 220 to I-73/I-74 in Richmond County	86,622,195.44	468,353.58	86,463,636.29	158,559.15	-	39,179,242.52
8	R-2527	35572.1.1	NC 24-27 from NC 73 to Troy Bypass; Widening Project	11,249,623.99	20,820.52	10,448,718.63	800,905.36	-	6,061,866.01
8	R-2527	35572.2.1	NC 24-27 from NC 73 to Troy Bypass; Widening Project	9,437,000.00	3,670.52	5,559,059.58	3,877,940.42	-	664,897.39
8	R-3830	38887.2.2	Utilities NC 42 from US 421 in Sanford & Broadway	6,293,794.24	-	1,522,293.15	4,771,501.09	-	340,563.68
8	R-3830	38887.2.3	ROW NC 42 from US 421 in Sanford & Broadway	18,411,120.68	56,811.76	18,390,752.92	20,367.76	-	7,606,683.05
8	R-3830	38887.3.2	NC 42/US 421 (Horner Blvd) in Sanford to SR 1579 (Broadway Rd)	72,691,825.25	930,768.63	56,072,039.18	16,619,786.07	-	11,261,682.00
8	U-5308	47028.1.2	SR 1547 from South of SR 3106 to I-85; Widening Project	5,013,611.89	17,599.79	4,585,072.02	428,539.87	-	2,100,518.25
8	U-5308	47028.2.2	SR 1547 from South of SR 3106 to I-85; Widening Project	12,262,000.00	12,603.21	8,108,818.66	4,153,181.34	-	190,096.95
8	R-5963A	48599.3.2	US 15/US 501/NC 87 to US 64 BUS; Construct 2-Lane Roadway	68,513,949.25	2,599,469.64	24,920,999.31	43,592,949.94	2,535,600.50	22,246,171.93
9	I-0911A	34147.3.4	I-40 from West of NC 801 to East of SR1101; Widen to Six Lanes	89,837,108.92	-	89,837,108.92	-	-	27,889,461.00
9	U-2579C	34839.3.GV6	Winston Salem Northern Beltway (Eastern Section)	41,961,057.80	-	41,961,057.80	-	-	9,061,218.07
9	U-2729	34853.1.2	SR 1672 (Hanes Mill Rd) in Forsyth County; Widening Project	1,910,180.88	-	1,909,358.60	822.28	-	913,669.48
9	U-2729	34853.2.2	SR 1672 (Hanes Mill Rd) in Forsyth County; Widening Project	21,457,917.93	-	14,559,145.83	6,898,772.10	-	566,993.78
9	U-2729	34853.3.3	Museum Dr to SR 4000 (University Pkwy) in Winston Salen; Widen	28,103,503.84	488,759.67	11,396,558.26	16,706,945.58	-	7,500,000.00
9	U-4734	36600.3.1	SR 2601 (Macy Grove Road) Extension in Kernersville	18,185,339.44	-	18,185,339.44	-	-	8,668,970.37
9	R-2577A	37405.3.1	Multi-Lanes North of US 421/I-40 BUS to SR 1965 (Belews Creek Rd); Widen	102,496,000.00	3,670,214.80	39,119,894.45	63,376,105.55	2,351,563.29	39,744,915.17
9	U-5820A	44392.3.1	US 13 Bypass in Greene County; Widening Project	3,030,180.57	-	3,030,180.57	-	-	2,023,461.00
9	U-5824	44395.3.1	Harley Dr to US 158 in Walkertown; Widen to a Multi-Lane Divided Facility	32,389,000.00	1,091,750.15	12,017,919.97	20,371,080.03	1,484,851.60	8,408,362.74
9	U-5760	46381.3.1	US 421/Bus 40 to NC 66 (West Mt St) in Kernersville; Widen	74,017,859.48	1,257,835.08	8,456,456.14	65,561,403.34	1,218,223.06	6,655,641.14
10	R-2530B	34446.1.6	NC 24-27 in Albemarle; Widening Project	6,808,561.81	-	6,731,762.09	76,799.72	-	6,241,368.81
10	R-2530B	34446.2.5	NC 24-27 in Albemarle; Widening Project	24,329,848.21	-	24,342,836.96	(12,988.75)	-	4,431,028.25
10	R-2530B	34446.2.6	NC 24-27 in Albemarle; Widening Project; Utilities	5,179,358.34	-	5,179,358.34	-	-	2,787,765.11
10	R-2530B	34446.3.4	NC 24-27 in Albemarle; Widening Project	80,219,663.78	-	78,903,278.83	1,316,384.95	-	48,678,666.00
10	U-4713A	39077.1.2	SR 3457 to SR 3448 in Mecklenberg County	1,977,858.71		1,977,158.71	700.00	-	888,487.76
10	U-4713A	39077.2.2	SR 3457 to SR 3448 in Mecklenberg County	2,599,999.00	746.05	2,311,751.97	288,247.03	-	280,116.90
10	B-5136	42295.3.FR1	US 29 over Norfolk Southern RR; Replace Bridges 66 & 69	17,980,281.26	-	17,980,281.26	-	-	2,167,074.00
10	U-5804B	44376.3.2	SR 3448 (South Trade St); Widen to Four Lanes	4,756,197.12	-	4,917,197.12	(161,000.00)	-	1,133,688.95
10	U-5806	44378.1.D1	SR 2894 at Concord Mills Entrance; #1-Kings Grant Pavilion	1,704,038.71	-	1,704,038.71	-	-	1,363,230.97
10	U-5806	44378.3.1	SR 2894 at Concord Mills Entrance; #1-Kings Grant Pavilion	14,082,368.03	-	14,082,368.03	-	-	8,068,455.00
10	U-5808	44381.3.1	SR 1367 (Matthews Indian Trail Rd) to SR 1368 (Gribble Rd)	22,578,856.88	864,570.29	8,184,372.59	14,394,484.29	-	3,005,446.67
10	I-5973	44990.3.1	NC 16 (Brookshire Blvd) Interchange; Construct Improvements	13,108,614.50	-	12,839,669.35	268,945.15	-	1,580,326.88
11	R-2915E	34518.3.8	US 221 from Bypass to US 221 BUS/NC 88 in Jefferson; Widen	38,520,975.00	-	38,376,106.69	144,868.31	-	21,452,173.59
11	R-2566B	37512.2.5	SR 1136 (Clarks Creek Rd) to SR 1107 (NC 105 Bypass) in Boone	13,220,000.00	36,634.74	10,159,247.18	3,060,752.82	-	189,755.67
11	R-2566BA	37512.3.3	Construct New Bridge over Watauga River and Left Turn Lane at SR 1112	38,550,000.00	182,570.70	31,925,941.68	6,624,058.32	-	6,200,000.00
11	U-5810	44383.2.1	US 421/US 221 to SR 1522 (Deerfield Rd); Modernize Roadway	17,025,000.00	10,021.62	14,651,214.14	2,373,785.86	-	3,500,000.00
11	R-5759	44691.1.1	NC 115 from US 421 to 2nd St in Wilkes County	6,160,334.58	123,591.83	6,257,494.03	(97,159.45)	-	1,056,341.84
11	R-5759	44691.2.1	NC 115 from US 421 to 2nd St in Wilkes County; Utilities	17,500,000.00	173,755.02	15,612,053.27	1,887,946.73	-	1,128.96
11	R-5745	50200.3.1	US 64/NC 90/NC 18 & US 64/NC 90; Intersection Improvements	4,568,994.38	-	4,568,994.38	-	-	1,312,973.30

Exhibit G2 pg 4 of 4 - Statement of Allotments, Expenditures, and Receipts for Build NC Bond Projects

Division	TIP	WBS	Description	Allotments	Expenditures		Unexpended Allotments	Trustee Reimbursement	
					Current Period	Inception to Date ****		Current Period	Inception to Date
12	I-3819B	34192.2.3	I-40/I-77 Interchange Area; Construct Final Improvements	330,150,101.33	54.54	330,035,448.67	114,652.66	-	110,790,662.00
12	R-2707C	34497.1.4	US 74 Shelby Bypass from East of NC 226 to West of NC 150	146,067.85	-	146,067.85	-	-	56,070.59
12	R-2707D	34497.2.13	East of NC 150 to Existing US 74 West of SR 2238 (Long Branch Rd)	25,143,693.00	8,741.79	13,365,254.83	11,778,438.17	-	1,000,000.00
12	R-2707E	34497.2.15	East of NC 150 to Existing US 74 West of SR 2238 (Long Branch Rd)	35,868,931.30	14,212.36	21,556,577.38	14,312,353.92	-	1,000,000.00
12	R-2707C	34497.3.6	US 74 Shelby Bypass from East of NC 226 to West of NC 150	115,133,683.00	369,802.14	113,287,416.37	1,846,266.63	-	31,331,657.94
12	R-2707D	34497.3.12	East of NC 150 to Existing US 74 West of SR 2238 (Long Branch Rd)	195,342,655.00	4,829,807.76	61,431,152.31	133,911,502.69	-	40,000,000.00
12	R-3100A	34522.3.5	NC 16 from North of SR 1814 to SR 1895; Widen to Four Lanes	61,259,289.74	-	61,259,289.74	-	-	33,028,762.00
12	R-3833C	34554.3.3	I-77 to US 21; Widen to Multi-Lanes with Interchange at I-77	40,354,596.00	2,016,747.69	24,284,915.34	16,069,680.66	-	15,000,000.00
12	U-3633	37649.3.3	NC 273 from Tuskagee Road to Highland Street; Widen	20,001,350.13	-	20,001,150.35	199.78	-	4,909,830.32
12	R-5100A	41890.1.2	SR 1109 Widening Project in Iredell County	5,821,504.21	59,681.58	5,288,105.75	533,398.46	-	466,370.04
12	R-5100A	41890.2.3	SR 1109 Widening Project in Iredell County	22,550,000.00	333,299.69	18,735,086.68	3,814,913.32	-	3,142,322.04
12	R-5100A	41890.2.4	SR 1109 Widening Project in Iredell County	5,713,000.00	2,612.40	5,304,460.93	408,539.07	-	2,347,148.24
12	R-5100A	41890.2.6	I-77 to SR 1100 (Brawley School Rd); Widen to Multi-Lanes	4,000,000.00	6,492.76	30,409.83	3,969,590.17	-	138.79
12	U-5799	44371.1.1	US 21 Widening Project in Iredell County	4,294,041.01	23,194.46	4,091,129.07	202,911.94	-	1,756,673.37
12	U-5799	44371.2.1	US 21 Widening Project in Iredell County	23,700,000.00	787,469.37	22,236,798.60	1,463,201.40	-	42,702.54
12	W-5212N	45342.3.14	NC 279 from SR 1438 to North of NC 275; Safety Improvements	21,001,208.51	-	21,001,208.51	-	-	9,911,852.94
12	U-6038	46974.3.1	US 74 (Wilkinson Blvd) from NC 7 to SR 2209	896,795.00	-	777,579.28	119,215.72	-	456,129.00
12	U-6146	48392.2.1	Market St to SR 2015 (Alberta Ave); Widen to Six Lanes	13,275,600.00	17,976.98	8,407,084.11	4,868,515.89	-	2,000,000.00
13	I-2513AC	34165.2.18	I-26/I-40/I-240 Interchange to SR 3548 (Haywood Rd)	40,000,000.00	155,374.98	29,931,097.62	10,068,902.38	-	6,754,428.96
13	I-2513AC	34165.2.19	I-26/I-40/I-240 Interchange to SR 3548 (Haywood Rd)	3,750,000.00	88,364.82	859,829.01	2,890,170.99	-	96,141.81
13	R-2233BB	34400.3.4	US 13 Bypass in Greene County; Widening Project	134,122,895.00	4,056,394.64	115,257,073.78	18,865,821.22	-	25,000,000.00
13	U-5818	44390.1.1	SR 1001 (Sugar Hill Rd) Widening Project in McDowell	1,348,978.93	-	1,348,978.93	-	-	1,325,881.44
13	U-5818	44390.2.1	SR 1001 (Sugar Hill Rd) Widening Project in McDowell	55,994.78	-	55,994.78	-	-	64,472.52
13	U-5818	44390.3.1	SR 1001 (Sugar Hill Rd) Widening Project in McDowell	18,712,092.92	-	18,429,719.56	282,373.36	-	10,284,947.59
13	B-6012	48207.3.1	SR 1341 over Foster Creek; Replace Bridge 73	5,547,393.49	-	5,547,393.49	-	-	3,450,148.00
13	U-5833	50225.1.1	SR 2241 (Oak St) Widening Project in Rutherford County	802,351.02	-	802,351.02	-	-	802,123.86
13	U-5833	50225.2.1	SR 2241 (Oak St) Widening Project in Rutherford County	1,549,426.97	-	1,549,426.97	-	-	338,782.28
13	U-5833	50225.3.1	SR 2241 (Oak St) Widening Project in Rutherford County	9,684,229.44	40,409.85	9,746,330.51	(62,101.07)	-	5,841,021.18
14	R-5605	43587.3.1	Davidson River Village Connector from US 64 to US 276/US 64	18,978,449.02	1,104.32	18,803,236.10	175,212.92	-	2,591,575.00
14	R-5799	44984.2.1	US 276/NC 280 Intersection; Construct Access Mgmt Improvements	7,200,000.00	-	3,427,719.01	3,772,280.99	-	1,000,000.00
14	R-5600	45818.2.1	NC 116 to US 23 Business; SR 1432 (Skyland Dr) to Municipal Dr	60,700,000.00	37,714.36	58,328,135.56	2,371,864.44	-	20,000,000.00
14	U-5604	45832.1.1	US 441 Bus Intersection Improvements	1,415,935.10	-	1,415,935.10	-	-	1,415,935.10
14	U-5604	45832.3.1	US 441 Bus Intersection Improvements	9,573,959.18	55.11	8,102,411.15	1,471,548.03	-	5,491,836.64
14	R-5742	46325.1.D1	NC 175 from GA State Line to US 64; Upgrade Roadway	1,933,542.98	-	1,933,542.98	-	-	1,933,542.98
14	R-5742	46325.2.1	NC 175 from GA State Line to US 64; Upgrade Roadway	4,433,354.63	-	3,990,388.28	442,966.35	-	419,978.78
14	R-5742	46325.3.1	NC 175 from GA State Line to US 64; Upgrade Roadway	26,050,283.01	9,360.21	26,156,605.27	(106,322.26)	-	21,278,194.59
14	R-5734A	50192.1.1	US 23/US 441 in Macon County	1,787,763.12	-	1,787,763.12	-	-	1,787,763.12
14	R-5734A	50192.3.1	US 23/US 441 in Macon County	18,022,007.24	4,453.16	18,029,420.93	(7,413.69)	-	7,065,887.58
14	R-5735	50193.1.1	US 19/US 74/US 64/US 129 in Cherokee County	2,088,507.24	-	2,088,507.24	-	-	2,088,507.24
14	R-5735	50193.2.1	US 19/US 74/US 64/US 129 in Cherokee County	9,404,900.00	60,460.53	6,404,652.96	3,000,247.04	-	3,739,659.84
14	R-5735	50193.3.1	US 19/US 74/US 64/US 129 in Cherokee County	38,696,721.90	21,858.52	32,641,727.85	6,054,994.05	-	11,956,633.06
14	U-5839	50230.1.1	US 276 (Russ Ave) in Haywood County; Upgrade Corridor	4,767,036.10	-	4,767,036.10	-	-	2,584,926.61
14	U-5839	50230.2.1	US 276 (Russ Ave) in Haywood County; Upgrade Corridor	11,200,000.00	3,629.63	8,805,246.90	2,394,753.10	-	2,160,015.23
14	U-5839	50230.2.2	US 276 (Russ Ave) in Haywood County; Upgrade Corridor	1,250,000.00	3,507.55	942,532.08	307,467.92	-	151.32
14	U-5839	50230.3.1	US 23/74 to US 23 Business (Main St); Upgrade Corridor	49,684,000.00	1,349,401.60	22,116,996.37	27,567,003.63	-	17,693,719.00
14	U-5840	50231.1.D1	SR 1547 (Old Airport Rd) in Henderson County; Widening	1,220,734.78	-	1,220,734.78	-	-	1,220,734.78
14	U-5840	50231.2.1	SR 1547 (Old Airport Rd) in Henderson County; Widening	2,956,971.84	38.12	2,728,769.63	228,202.21	-	667,195.61
14	U-5840	50231.3.1	SR 1547 (Old Airport Rd) in Henderson County; Widening	11,358,435.22	-	11,358,435.22	-	-	9,438,012.57
TOTAL				**5,224,786,372.06**	**52,226,010.62**	**4,313,614,584.05**	**911,171,788.01**	**7,590,238.45**	**1,705,537,441.66**

Unaudited and not in accordance with GAAP

Exhibit G3 - Summary of Build NC Bond Fund Availability and Allocations

Description	2019A Issue	2020B Issue	2022A Issue	2025A Issue	Total
Build NC Bond Proceeds Available					
Bond Funds Available	300,000,000.00	700,000,000.00	300,000,000.00	300,000,000.00	1,600,000,000.00
Bond Premium Proceeds	57,343,615.80	148,687,448.55	34,012,959.00	23,949,681.00	263,993,704.35
Less: Debt Service Reserve Fund	(28,179,050.00)	(64,869,100.00)	(28,396,375.00)	(28,610,900.00)	(150,055,425.00)
Less: Total Underwriter's Discount	(784,074.43)	(1,798,113.25)	(782,795.00)	(392,775.00)	(3,757,757.68)
Less: Bond Issuance Cost	(536,090.11)	(556,355.96)	(464,928.98)	(382,409.42)	(1,939,784.47)
Total Bond Proceeds Available	327,844,401.26	781,463,879.34	304,368,860.02	294,563,596.58	1,708,240,737.20
Adjustments to Available Funds:					
Interest from Prior Years	7,314,155.77	8,902,335.90	10,684,896.99	7,743,144.41	34,644,533.07
Interest from Current Year	1,850,735.68	4,252,553.08	1,828,313.19	149,015.30	8,080,617.25
Less: Interest to Debt Service Reserve Fund	(5,968,888.44)	(12,463,708.97)	(5,352,905.58)	(1,970,718.65)	(25,756,221.64)
Bond Management Fees	(104,077.48)	(236,516.10)	(100,848.09)	(73,906.85)	(515,348.52)
Trustee Reimbursement (Requisitions)	(330,936,325.23)	(781,918,543.25)	(311,428,316.53)	(281,254,256.65)	(1,705,537,441.66)
Bank Adjustments	(1.56)	-	-	-	(1.56)
Total Adjustments to Available Funds	(327,844,401.26)	(781,463,879.34)	(304,368,860.02)	(275,406,722.44)	(1,689,083,863.06)
Total Funds Available	-	-		19,156,874.14	19,156,874.14

Unaudited and not in accordance with GAAP

NORTH CAROLINA
DEPARTMENT OF TRANSPORTATION

FINANCIAL STATEMENTS

Fiscal Year 2027
Period Ending September 30, 2026
Special Revenue Accounts



North Carolina Department of Transportation
Special Revenue Accounts
Period Ending September 30, 2026

Two Special Revenue Accounts are maintained by the State Treasurer under the auspices of The Office of the State Controller for the North Carolina Department of Transportation. Other than the collection and transfer of these revenues, these accounts are not reflected in any North Carolina Department of Transportation's records.

Beginning with Fiscal Year 1996-97, balance sheets and disbursement ledgers will be presented in the monthly financial statements along with a narrative for each of these accounts.

These accounts are:

- Special Registration Plate Account (Exhibit A)
- Collegiate and Cultural Attraction Plate Account (Exhibit B)

G.S. 20-79.7 Budget Code 24261

Exhibit A

This account receives funds from the additional fees collected for special registration plates according to the following schedule:

Special Plate	Additional Fee	SRPA	CCAPA*	CWMTF**	PRTF***
Historical Attraction	$30	$10	$20	$0	
State Attraction	$30	$10	$20	$0	
In-State Collegiate Insignia	$25	$10	$15	$0	
Out-of-State Collegiate Insignia	$25	$10	$0	$15	
Personalized	$30	$10	$0	$15	$5
Olympic Games	$25	$10	$15	$0	
Wildlife Resources	$20	$10	$10	$0	
All other Special Plates	$0-$30	$10	$0-$20	$0-$10	

*Collegiate and Cultural Attraction Plate Account G.S. 20-81.12
**Clean Water Management Trust Fund G.S. 143B-135.234
***Parks and Recreation Trust Fund G.S. 143B-135.56

Collections are credited monthly to this special account which is held by the Office of the State Controller.
Disbursements are made according to the following schedule:

1. DMV shall deduct the costs of special registration plates, including the costs of issuing, handling, and advertising the availability of the special plates.

2. $1,300,000 is appropriated to provide operating assistance for the Visitor and Welcome Centers as follows:

US Hwy 17 in Camden County	$92,857
US Hwy 17 in Brunswick County	$92,857
US Hwy 441 in Macon County	$92,857
Town of Boone, Watauga County	$92,857
US Hwy 29 in Caswell County	$92,857
US Hwy 70 in Carteret County	$92,857
US Hwy 64 in Tyrrell County	$92,857
US Hwy 221 in McDowell County	$92,857
US Hwy 701 & NC 904 in Columbus County	$92,857
Staton Road in Transylvania County	$92,857
Town of Fair Bluff - US 76 & NC 904 in Columbus County	$92,857
US 421 in Wilkes County	$92,857
Interstate 73 and Interstate 74 in Randolph County each for 2 centers	$92,858

3. Remaining revenue is transferred quarterly according to the following schedule:
   a. 50% to the Department of Transportation for the purpose of beautification of highways.
   b. 50% to the Department of Transportation Highway Fund to be used for the Roadside Vegetation Management Program.

Exhibit A - Balance Sheet

Assets:		
Cash	1,908,789.56	
Total Assets		1,908,789.56
Liabilities:		
Payables:		
Prior Year	110.33	
Current Year	1,908,679.23	
Total Payables		1,908,789.56
Expenditures		-
Total Liabilities		1,908,789.56

Unaudited and not in accordance with GAAP

G.S. 20-81.12 Budget Code 24265

Exhibit B

This account receives funds from the additional fees collected for collegiate and cultural attraction plates according to the following schedule:

Special Plate	Additional Fee	SRPA*	CCAPA
Collegiate Insignia	$25	$10	$15
Historical Attraction	$30	$10	$20
State Attraction	$30	$10	$20
Wildlife Resources	$20	$10	$10
Olympic Games	$25	$10	$15
Others	$15-$30	$10	$5-$20

Collections are credited monthly to this special account which is held by the Office of the State Controller.
Disbursements are made according to the following schedule:

1. In-State Collegiate Insignia Plate - Quarterly, the funds collected from the sale of in-State collegiate insignia plates are transferred to the colleges and universities in proportion to the number of plates sold representing that institution for use for academic enhancement.

2. Historical Attraction Plate - Quarterly, the funds collected from the sale of Historical Attraction Plates are transferred in proportion to the number of plates sold representing that organization according to the following schedule:

a. Historical Attraction within Historic District - Funds transfer to the appropriate Historic Preservation Commission and used to maintain property in the historic district in which the attraction is located.

b. Nonprofit Historical Attraction - Funds transfer to the nonprofit corporation that is responsible and used to develop and operate the attraction.

c. State Historic Site - Funds transfer to the Department of Cultural Resources and used to develop and operate the site for which the plate was issued.

3. State Attraction Plate - Quarterly, the funds collected from the sale of State attraction plates are transferred to organizations in proportion to the number or plates sold representing that organization.

4. Wildlife Resources Plate - Quarterly, the funds collected from the sale of Wildlife Resources Plates to the Wildlife Conservation Account.

5. Olympic Games Plate - Quarterly, the funds collected from the sale of Olympic Games Plates to the NC Amateur Sports, which will allocate the funds as follows:

a. 67% to the US Olympic Committee to assist in training olympic athletes.

b. 33% to North Carolina Amateur Sports to assist with administration of the State Games of NC

6. Others - Quarterly, the funds collected from the sale of other plates are transferred in proportion to the number of plates sold representing that organization.

North Carolina Department of Transportation
Collegiate and Cultural Attraction Plate Account
Period Ending September 30, 2026

Exhibit B - Balance Sheet

Assets:		
Cash	1,135,978.71	
Total Assets		1,135,978.71
Liabilities:		
Payables:		
Prior Year	1,135,083.27	
Current Year	1,130,495.43	
Total Payables		2,265,578.70
Expenditures		(1,129,599.99)
Total Liabilities		1,135,978.71

Unaudited and not in accordance with GAAP

Exhibit D - DMV Property Tax Account

Signed into law on August 22, 2005, HB 1779 was created to combine Motor Vehicle Registration renewal and Property Tax Collections for the state of North Carolina. Referred to as “Tag and Tax” system, the legislation requires the Division of Motor Vehicles to collect property tax on vehicles at registration renewal annually. In FY 2014 the system was implemented and NCDMV began receiving, tracking and forwarding tax collections to each of North Carolina’s one hundred counties.

The following statements depict the status of related accounts as of current period end.

Exhibit D - Balance Sheet

Assets:		
Cash	117,800,544.48	
Due from other Funds	-	
Total Assets		117,800,544.48
Liabilities:		
Payables:		
Accounts Payable	117,451,010.29	
Intragovernmental Payable	-	
Change in Fund Balance	349,534.19	
Total Liabilities		117,800,544.48

Unaudited and not in accordance with GAAP

North Carolina Department of Transportation
DMV Property Tax Account
Period Ending September 30, 2026

Exhibit D2 - Disbursements

Disbursement Date	Amount
July 31, 2026	128,796,948.24
August 31, 2026	129,241,960.27
September 30, 2026	124,463,153.32
October 31, 2026	-
November 30, 2026	-
December 31, 2026	-
January 31, 2027	-
February 28, 2027	-
March 31, 2027	-
April 30, 2027	-
May 31, 2027	-
June 30, 2027	-
	-
Total Year to Date Disbursements to Counties	382,502,061.83

Unaudited and not in accordance with GAAP

Budget Code 24267

Exhibit F

The Transportation Emergency Reserve Fund is a special fund in the Department of Transportation and is created per Session Law 2019-251 Senate Bill 356. The fund shall only be used for major disasters after the President of the United States issues a declaration under the Stafford Act (42 U.S. C. 5121-5207) that a major disaster exists in the State. The funds shall not be used for snow and ice removal or non-declared emergency operations. The total funds in the Transportation Emergency Reserve Fund shall not exceed the sum of one hundred twenty-five million dollars ($125,000,000)

North Carolina Department of Transportation
Transportation Emergency Reserve Fund
Period Ending September 30, 2026

Exhibit F - Balance Sheet

Assets:			
Cash		125,000,000.00	
Total Assets			125,000,000.00
Liabilities and Fund Balance:			
Liabilities			
Prior Year		-	
Current Year		-	
From General Fund		-	
Total Liabilities			-
Fund Balance			
Opening Fund Balance		125,000,000.00	
Transfers from Highway Fund	-		
Transfers to Highway Fund	-		
Change in Fund Balance Year to Date		-	
Total Fund Balance			125,000,000.00
Total Liabilities and Fund Balance			125,000,000.00

Unaudited and not in accordance with GAAP

Budget Code 24269

Exhibit G

The Economic Development Project Reserve Fund is a special fund in the Department of Transportation and is created per Session Law 2021-180 Senate Bill 105. The Fund can be used for eligible expenditures associated with economic development projects meeting or exceeding high-yield project metrics only upon an act of appropriation by the General Assembly.

North Carolina Department of Transportation
Economic Development Project Reserve Fund
Period Ending September 30, 2026

Exhibit G - Balance Sheet

Assets:		
Cash	182,973,164.10	
Total Assets		182,973,164.10
Liabilities and Fund Balance:		
Liabilities		
Prior Year	-	
Current Year	-	
From General Fund	-	
Total Liabilities		-
Fund Balance		
Opening Fund Balance	192,912,399.23	
Transfers from Commerce	-	
Transfers from DPS	-	
Transfers to Highway Fund	(9,939,235.13)	
Change in Fund Balance Year to Date	-	
Total Fund Balance		182,973,164.10
Total Liabilities and Fund Balance		182,973,164.10

Unaudited and not in accordance with GAAP

NORTH CAROLINA
DEPARTMENT OF TRANSPORTATION

FINANCIAL STATEMENTS

Fiscal Year 2027
Period Ending September 30, 2026
Turnpike Authority



Triangle Expressway











North Carolina Department of Transportation
Turnpike Fund
Period Ending September 30, 2026

Exhibit A pg 1 of 3 - Balance Sheet

Assets:			
Cash			
State Treasurer Bank Balance		-	
Trustee Clearing Account		-	
Toll Operations Cash STIF		36,772,522.34	
TPA I-77 OST Bank Disbursing		108,272,360.81	
TPA OST Bank Disbursing		1,504,579.40	
TPA OST Checks Issued		(1,504,579.40)	
Transponder Disbursing		4,224,817.52	
TPA I-77 Toll Operations Expense Fund		834,670.43	
TPA I-77 Toll Operations Reserve Fund		2,504,011.30	
TPA I-77 Renewal and Replacement Fund		734,235.28	
TPA I-77 Pledged Reserve Fund		12,520,056.49	
TPA I-77 PPP Payment Receipts - 1140076		17,531,739.73	
TPA I-485 OST Bank Disbursing		4,731,015.73	
Transponder Checks Issued		-	
Restricted Investments (Exhibit A p2)		557,517,610.43	
Total Cash			745,643,040.06
Current Assets			
Accounts Receivable		149,758,959.95	
Due From Other Funds		14,097.47	
Inventory		515,658.17	
Other Current Assets		151,127.71	
Total Current Assets			150,439,843.30
Non Current Assets			
Capital Assets			25,030,564.15
Total Assets			921,113,447.51
Liabilities, Retained Earnings & Fund Balance:			
Liabilities			
Accounts Payable		8,609,982.03	
Intragovernmental Payable		122,515,514.48	
Due to Other Funds		54,647,746.06	
Purchase Orders Payable		2,267.56	
Customer Prepaid Account Balance		13,997.03	
Advance from Highway Trust Fund		30,354,625.11	
Bonds Payable		2,761,660,892.86	
TIFIA Accrued Interest Payable		14,531,474.75	
Anticipated Liquidated Damages		23,500.00	
Other Liabilities		80,993,852.33	
Total Liabilities			3,073,353,852.21
Retained Earnings			
Retained Earnings			(2,184,096,784.59)
Investment in Property			109,515.08
Fund Balance			
Opening Fund Balance	-		
Revenues	174,242,228.31		
Expenditures	(142,495,363.50)		
Change in Fund Balance Year to Date		31,746,864.81	
Total Fund Balance			31,746,864.81
Total Liabilities, Retained Earnings & Fund Balance			921,113,447.51

Unaudited and not in accordance with GAAP

Exhibit A pg 2 of 3 - Balance Sheet

	Balance
Triangle Expressway	
TPA-Revenue Triangle 2009 Clearing 23534302	(205,131.26)
TPA-TE SA Revenue Fund 23604701	2,418.75
TPA-TE SA Capital Interest 2009 23604702	-
TPA-TE SA Interest Account 23604703	-
TPA-TE SA Reserve Fund 2009 23604707	-
TPA-TriEx Trustee TIFIA Debt Service Fund 23534316	-
TPA-TE APA Triangle 2009 23534301	-
TPA-SA Principal Fund 2009 23604708	-
TPA-TE Senior Par Reserve Acct Triangle 2009 23534308	-
TPA-TE TIFIA Debt Service Reserve Triangle 2009 23534317	-
TPA-TE Senior Interest Triangle 2009 23534304	-
TPA-TriEx General Reserve 2009 23534318	-
TPA-TriEx Operations and Maintenance Expense Fund	7,857,411.59
TPA-TRiEx Operating Reserve Fund	9,024,111.50
TPA-TRiEx Renewal & Replacement Fund	96,073,162.43
TPA-TE Escrow Trust Fund 2017 77302200	-
TPA-TE Cost of Issuance Fund 2017 77301304	-
TPA-TE Sub-Interest Account 2017 77301300	1,921,674.00
TPA-TE Sub-Principal Account 2017 77301301	13,007,080.62
TPA-TE Escrow Trust Fund 2018A 49428000	-
TPA-TE Cost of Issuance Fund 2018A 49427403	-
TPA-TE Sub-Interest Account 2018A 49427400	3,087,314.87
TPA-TE Sen Lien DSF Interest 2018T 82604700	5,929,138.68
TPA-TE Sen Lien DSF Principal 2018T 82604700	7,115,663.07
TPA-TE Cost of Issuance Fund 2018T 82604703	-
TPA-TE Cost of Issuance Fund 2018B 82601803	-
TPA-TE Interest Account 2018B 82601800	1,416,198.57
TPA-TE Sub-Principal Account 2018 82601801	14,580,491.71
TPA-TE C540 Interest Acct 2019 84002900	5,689,700.00
TPA-TE C540 Cap Interest Acct 2019 84002901	-
TPA-TE C540 Gen Reserve Restricted 2019 84002906	11,813,767.51
TPA-TE C540 Gen Reserve Unrestricted 2019 84002907	78,480,679.05
TPA-TE C540 Additional Project Acct 2019 84002908	-
TPA-TE C540 Cost of Issuance Rev 2019 84002905	-
TPA-TE C540 Project Acct Approp 2019 84006004	-
TPA-TE C540 Cost of Issuance Approp 2019 84006003	-
TPA-TE C540 Interest Acct Approp 2020 92058600	-
TPA-TE C540 Project Acct Rev 2024 A&B 99803506	68,174,989.27
TPA-TE C540 Cost of Issuance Rev 24 A&B- 99803505	92,398.27
TPA-TE TIFIA Debt Svc Reserve 2024-84002909	1,632,604.46
TPA-TE C540 Cap Interest Acct Rev 2024A-99803501	32,239,155.01
TPA-MN Redemption Escrow Fund 2021 24071408	-
TPA-TE C540 Escrow Trust Fund 2023	-
TPA-TE TIFIA General Reserve 2023	-
Cash Held for Triangle Expressway	357,932,828.10

Unaudited and not in accordance with GAAP

Exhibit A pg 3 of 3 - Balance Sheet

	Balance
Monroe Bypass	
TPA-MN SA Principal Account 2010 24071402	7,880,559.86
TPA-MN SA Project Fund 2010 24071406	-
TPA-MN SA Reserve Fund 2010 24071405	-
TPA-MN SA Interest Account 2010 24071401	5,881,136.27
TPA-MN SA Revenue Fund 2010 24071400	29,641.31
TPA-MN Project Fund $10M 2011 83786200	-
TPA-MN Project Fund Appropriations Bonds 2011 24071407	-
TPA-MN Project Fund GARVEE 2011 15-6570-001	-
TPA-MN General Revenue Fund 2010 83786201	-
TPA-MN Senior Lien Interest 2011 83786202	-
TPA-MN Senior Lien Principal 2011 83786203	-
TPA-MN General Reserve 2011 83786209	-
TPA-MN Project Fund 2016 77127020	-
TPA-MN Debt Reserve Fund 2016 77127017	13,654,434.15
TPA-MN Revenue Fund 2016 77127000	47,004.94
TPA-MN Senir Interest Acct 2016 77127001	1,983,900.61
TPA-MN Senir Principal Acct 2016 77127002	185,833.34
TPA-MN Renewal & Replacement 20016 77127009 77127010	62,559,429.28
TPA-MN Operations & Maintenance 2016 77127010	2,700,266.16
TPA-MN Operating Reserve Fund 2016 77127011	4,396,949.01
TPA-MN Tifia Scheduled Prepayment 2016 77127012	2,364,105.36
TPA-MN Ramp up Reserve Fund 2016 77127013	32,074,738.77
TPA-MN Unpledged Account 2016 77127015	51,614,013.45
TPA-MN TIFIA Reserve 2016 77127019	14,133,248.23
TPA-MN Escrow Trust Fund 2016 77127022	-
TPA-MN Escrow Trust Fund 2021	-
TPA-MN Interest Account 2021	-
TPA-MN Cost of Issuance Fund 2024 - 24071411	79,521.59
Cash Held for Monroe Bypass	199,584,782.33
Currituck Bridge	-
Total Restricted Investment - Exhibit A, Page 1	557,517,610.43

Unaudited and not in accordance with GAAP

Exhibit B1 - Statement of Revenue

	Current Year		Prior Year		Estimate		Current Year
	Month	Year to Date	Month	Year to Date	Year Total	Year to Date	Compared to Estimate
Toll Revenues							
Triangle Expressway	13,313,391.56	36,567,766.44	531,545.83	14,610,290.23	116,419,000.00	11,591,196.32	24,976,570.12
Monroe	4,249,151.12	12,217,594.20	(402,546.38)	419,807.01	32,690,000.00	783,631.36	11,433,962.84
I-77	(6,997.60)	(21,442.42)	-	30,968.25	-	-	(21,442.42)
Total Toll Revenues	17,555,545.08	48,763,918.22	128,999.45	15,061,065.49	149,109,000.00	12,374,827.68	36,389,090.54
Other Revenue							
Process Service Fees							
TriEx - Process Service Fee	1,036,957.65	3,122,586.26	1,090,970.89	3,069,284.74	5,612,000.00	1,356,200.87	1,766,385.39
TriEx - Process Service Fee U	-	-	-	-	-	-	-
Monroe - Process Service Fee	494,307.22	1,429,071.22	461,950.72	1,320,318.20	2,090,000.00	568,387.11	860,684.11
I77 - Process Service Fee	391,258.88	1,168,507.22	431,788.22	1,304,934.50	-	-	1,168,507.22
I-485 - Proc Svc Fee	129,443.28	377,933.54	-	-	-	-	377,933.54
TPA Bad Debt Fees	-	-	-	(14,747,803.81)	-	-	-
TPA Bad Debt Fees - Negative	(432.43)	(378.05)	(166.29)	(386.90)	-	-	(378.05)
TPA Inactive Account Fee	32,232.28	93,950.70	24,524.64	71,001.04	-	-	93,950.70
Other Fees	72,698.13	215,583.13	97,735.00	294,335.00	-	-	215,583.13
Total Process Service Fees	2,156,465.01	6,407,254.02	2,106,803.18	(8,688,317.23)	7,702,000.00	1,924,587.98	4,482,666.04
Interest Income							
Toll STIF Interest Income	600,008.51	1,820,437.50	445,708.24	1,341,613.78	2,000,000.00	459,784.02	1,360,653.48
Triex Interest Income On Inves	910,218.84	2,950,019.37	1,578,676.10	4,054,246.92	-	-	2,950,019.37
Monroe Interest Income On Inv	292,443.76	1,595,396.29	476,868.08	1,826,507.95	-	-	1,595,396.29
Interest Income On Bond Proceeds	-	-	-	-	-	-	-
BABS Interest Rebate-Triangle	-	-	-	-	-	-	-
BABS Interest Rebate-Monroe	-	-	-	-	-	-	-
Total Interest Income	1,802,671.11	6,365,853.16	2,501,252.42	7,222,368.65	2,000,000.00	459,784.02	5,906,069.14
Transfers In/Out							
Transfer In From STI GAP Trian	-	6,250,000.00	-	6,250,000.00	25,000,000.00	6,250,000.00	-
Transfer In From STI GAP Monr	-	6,000,000.00	-	6,000,000.00	24,000,000.00	6,000,000.00	-
Transfer In From STI GAP Mid-C	-	-	-	-	-	-	-
Transfer In From STI GAP Garden	-	-	-	-	-	-	-
Total Transfers In/Out	-	12,250,000.00	-	12,250,000.00	49,000,000.00	12,250,000.00	-
Miscellaneous Income/Expenses							
Returned Check Fee	9,900.00	31,175.00	10,400.00	30,940.00	-	-	31,175.00
TPA Interest Expense	-	-	-	-	-	-	-
TPA Reciprocity Expense	-	(7.00)	(7,424.02)	(7,744.17)	-	-	(7.00)
TPA Bonds Deferred Loss Amor	-	-	-	-	-	-	-
TPA Bonds Deferred Gain Amor	-	-	-	-	-	-	-
Interest Due To HTF	(103,251.62)	(313,343.14)	(116,406.85)	(350,345.60)	-	-	(313,343.14)
VECTOR Expense Adjustment	-	-	-	-	-	-	-
Sales Tax Adjustment	-	-	-	-	-	-	-
TPA-Other Revenue	-	-	-	-	-	-	-
Transponder Sales	38,346.24	143,605.82	49,823.49	167,832.68	-	-	143,605.82
Transponder Expense	(56,594.04)	(199,210.82)	(67,894.59)	(224,025.38)	-	-	(199,210.82)
Transponder Inventory Adjustmen	-	-	-	-	-	-	-
I-77 Public-Private Partnership	-	-	-	-	-	-	-
TPA-Fraud Loss	-	-	-	(262,140.84)	-	-	-
Other Miscellaneous Revenue	-	-	-	-	-	-	-
Total Miscellaneous Income/Ex	(111,599.42)	(337,780.14)	(131,501.97)	(645,483.31)	-	-	(337,780.14)
Non Toll Revenue	3,847,536.70	24,685,327.04	4,476,553.63	10,138,568.11	58,702,000.00	14,634,372.00	10,050,955.04
Total Revenue	21,403,081.78	73,449,245.26	4,605,553.08	25,199,633.60	207,811,000.00	27,009,199.67	46,440,045.59

Unaudited and not in accordance with GAAP

Exhibit B2 - Statement of Participation Revenue

	Unrealized Prior Year Balance	Current Year Estimated Revenue	Total Estimated Revenue	Actual Revenue Current Year		Actual Revenue Prior Year		Unrealized Participation Revenue
				Month	Year to Date	Month	Year to Date	
Operations/Maintenance								
Damage Claims to Toll Roads	(42,588.34)	89,779.06	47,190.72	-	47,190.72	145,700.60	176,111.25	-
Operations/Maintenance	(42,588.34)	89,779.06	47,190.72	-	47,190.72	145,700.60	176,111.25	-
FHWA Construction								
Local Government Participation	50,001.00	-	50,001.00	-	-	-	-	50,001.00
Garvee NHPP 2026 Issuance	33,007,947.00	-	33,007,947.00	-	6,562,331.00	-	3,855,362.00	26,445,616.00
Federal-Aid	5,087,505.00	(462,732.00)	4,624,773.00	46,769.00	188,162.00	3,089,615.00	12,243,486.00	4,436,611.00
Property Owner's Participation	4,069,731.30	9,116,590.90	13,186,322.20	4,916,960.27	5,007,849.27	-	-	8,178,472.93
FHWA Construction	42,215,184.30	8,653,858.90	50,869,043.20	4,963,729.27	11,758,342.27	3,089,615.00	16,098,848.00	39,110,700.93
Total Participation Revenues	42,172,595.96	8,743,637.96	50,916,233.92	4,963,729.27	11,805,532.99	3,235,315.60	16,274,959.25	39,110,700.93

Unaudited and not in accordance with GAAP

Exhibit B3 - Other Financing Sources (Uses)

	Current Year		Prior Year		Estimate		Current Year
	Month	Year to Date	Month	Year to Date	Year Total	Year to Date	Compared to Estimate
Other Financing							
TP-Bond Premium Amortization	-	-	-	-	-	-	-
Total Other Financing	-	-	-	-	-	-	-
Transfers In/Out							
Transfer In From HF Project Participation	24,301,303.89	59,249,783.79	(5,258,845.27)	(11,693,917.88)	-	-	59,249,783.79
Transfer In From STI Project Participation	4,370,359.02	14,142,977.12	4,029,680.96	12,881,588.90	-	-	14,142,977.12
Transfer In From HF Transponder	-	-	-	-	-	-	-
Transfer To HF From TPA	-	-	-	-	-	-	-
Transfer To HF/TF From TPA	-	-	-	-	-	-	-
Transfer To GARVEE From TPA	-	-	-	-	-	-	-
Fiscal Agent Fees	-	-	-	-	-	-	-
Gain on Debt Reclass	-	-	-	-	-	-	-
Total Transfers In/Out	28,671,662.91	73,392,760.91	(1,229,164.31)	1,187,671.02	-	-	73,392,760.91
Total Other Financing Sources (Uses)	28,671,662.91	73,392,760.91	(1,229,164.31)	1,187,671.02	-	-	73,392,760.91

Unaudited and not in accordance with GAAP

Exhibit C Page 1 of 2 - Statement of Appropriations, Apportionments, Participations, Allotments & Expenditures

	Unexpended Allotments Brought Forward	Total Appropriations	Allotments	Current Period Expenditures	Year to Date Expenditures	Unallotted Appropriations	Unexpended Appropriations	Unexpended Allotments
Current Accounts								
Turnpike Authority Administration	-	-	-	-	-	-	-	-
Administrative Expenditures	-	2,406,898.00	-	199,511.22	581,469.52	2,406,898.00	1,825,428.48	(581,469.52)
Toll Revenue Transfer	-	(2,406,898.00)	-	(184,147.27)	(564,274.13)	(2,406,898.00)	(1,842,623.87)	564,274.13
Trust Fund Transfer	-	-	-	-	-	-	-	-
Interest Income	-	-	-	(15,363.95)	(17,195.39)	-	17,195.39	17,195.39
Allocations	-	-	-	-	-	-	-	-
Orders And Others	-	-	-	21,189.93	50,147.73	-	(50,147.73)	(50,147.73)
Field Operations	-	-	-	-	2,483.99	-	(2,483.99)	(2,483.99)
Turnpike Authority Special Funding	-	484,273,408.56	50,472,868.66	-	50,472,868.66	433,800,539.90	433,800,539.90	-
Triangle Expressway	-	298,487,767.77	34,544,745.68	-	34,544,745.68	263,943,022.09	263,943,022.09	-
Monroe Bypass	-	170,785,640.79	15,928,122.98	-	15,928,122.98	154,857,517.81	154,857,517.81	-
Mid Currituck Bridge	-	15,000,000.00	-	-	-	15,000,000.00	15,000,000.00	-
Garden Parkway	-	-	-	-	-	-	-	-
Total Current Accounts	-	484,273,408.56	50,472,868.66	21,189.93	50,525,500.38	433,800,539.90	433,747,908.18	(52,631.72)
Encumbrance Accounts								
Turnpike Construction	440,245,803.62	656,222,206.06	5,648,834.09	30,152,909.15	80,477,851.15	650,573,371.97	1,015,990,158.53	365,416,786.56
Total Encumbrance Accounts	440,245,803.62	656,222,206.06	5,648,834.09	30,152,909.15	80,477,851.15	650,573,371.97	1,015,990,158.53	365,416,786.56
Total Turnpike Authority	440,245,803.62	1,140,495,614.62	56,121,702.75	30,174,099.08	131,003,351.53	1,084,373,911.87	1,449,738,066.71	365,364,154.84

Unaudited and not in accordance with GAAP

Exhibit C Page 2 of 2 - Statement of Appropriations, Apportionments, Participations, Allotments & Expenditures

	Previous Year			Current Year			Compared to Previous		
	Appropriations	Current Month Expenditures	YTD Expenditures	Appropriations	Current Month Expenditures	YTD Expenditures	Appropriations	Current Month Expenditures	YTD Expenditures
Current Accounts									
Turnpike Authority Administration	-	-	-	-	-	-	-	-	-
Administrative Expenditures	2,300,961.00	156,712.03	493,920.52	2,406,898.00	199,511.22	581,469.52	105,937.00	42,799.19	87,549.00
Toll Revenue Transfer	(2,300,961.00)	(155,038.82)	(488,938.79)	(2,406,898.00)	(184,147.27)	(564,274.13)	(105,937.00)	(29,108.45)	(75,335.34)
Trust Fund Transfer	-	-	-	-	-	-	-	-	-
Interest Income	-	(1,673.21)	(4,981.73)	-	(15,363.95)	(17,195.39)	-	(13,690.74)	(12,213.66)
Orders And Others	-	2,254.41	47,388.48	-	21,189.93	50,147.73	-	18,935.52	2,759.25
Field Operations	-	-	-	-	-	2,483.99	-	-	2,483.99
Turnpike Authority Special Funding	398,920,150.20	-	44,628,569.13	484,273,408.56	-	50,472,868.66	85,353,258.36	-	5,844,299.53
Triangle Expressway	236,346,792.95	-	32,896,812.88	298,487,767.77	-	34,544,745.68	62,140,974.82	-	1,647,932.80
Monroe Bypass	147,573,357.25	-	11,731,756.25	170,785,640.79	-	15,928,122.98	23,212,283.54	-	4,196,366.73
Mid Currituck Bridge	15,000,000.00	-	-	15,000,000.00	-	-	-	-	-
Garden Parkway	-	-	-	-	-	-	-	-	-
Total Current Accounts	398,920,150.20	2,254.41	44,675,957.61	484,273,408.56	21,189.93	50,525,500.38	85,353,258.36	18,935.52	5,849,542.77
Encumbrance Accounts									
Turnpike Construction	587,916,916.02	27,761,005.19	87,483,984.18	656,222,206.06	30,152,909.15	80,477,851.15	68,305,290.04	2,391,903.96	(7,006,133.03)
Total Encumbrance Accounts	587,916,916.02	27,761,005.19	87,483,984.18	656,222,206.06	30,152,909.15	80,477,851.15	68,305,290.04	2,391,903.96	(7,006,133.03)
Total Turnpike Authority	986,837,066.22	27,763,259.60	132,159,941.79	1,140,495,614.62	30,174,099.08	131,003,351.53	153,658,548.40	2,410,839.48	(1,156,590.26)

Unaudited and not in accordance with GAAP

Exhibit D - Statement of Federal Forward Funding

	Fiscal Year					
	2025-2026	2026-2027	2027-2028	2028-2029	2029-2030	Year to Date
System Type						
FHWA Turnpike NHS	-	-	-	-	-	-
FHWA Turnpike STP	819,772.00	-	-	-	-	819,772.00
FHWA Turnpike NHPP	54,865,371.00	684,160.00	684,160.00	684,160.00	2,736,640.00	59,654,491.00
Total	55,685,143.00	684,160.00	684,160.00	684,160.00	2,736,640.00	60,474,263.00

Note: Federal cash flow is converted throughout the federal fiscal year which begins October 1 and ends September 30 of each year.

Unaudited and not in accordance with GAAP

Exhibit F - Statement of Allotments, Expenditures, and Receipts for GARVEE Projects

Division	WBS	Description	Allotments*	Expenditures		Unexpended	Trustee Reimbursement		FHWA Reimbursement	
				Current Period	Inception to Date **	Allotments	Current Period	Inception to Date	Current Period	Inception to Date
5	35517.3.TAGV2	FUTURE NC 540, S of Rock Quarry Rd to I-87/US 64/US 264	306,798,989.37	10,109,448.92	164,938,314.46	141,860,674.91	7,582,087.00	116,608,470.00	-	18,294,249.00
5	35517.3.TAGV1	FUTURE NC 540, I-40 to South of Rock Quarry Road	219,142,710.01	7,316,282.44	121,954,162.56	97,188,547.45	10,325,003.00	86,003,581.00	-	14,987,498.00
			-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-
Total			525,941,699.38	17,425,731.36	286,892,477.02	239,049,222.36	17,907,090.00	202,612,051.00	-	33,281,747.00

Unaudited and not in accordance with GAAP
*Allotment Includes Estimated Debt Service Expense
**Inception to Date Expenditures shown only for those split & tagged to a funding source

NORTH CAROLINA
DEPARTMENT OF TRANSPORTATION

FINANCIAL STATEMENTS

Fiscal Year 2027
Period Ending September 30, 2026
Ferry Capital Fund

















North Carolina Department of Transportation
Ferry Capital Fund
Period Ending September 30, 2026

Exhibit A - Balance Sheet

Assets:		
Cash	33,659,962.46	
Accounts Receivable	-	
Due From Other Funds	-	
Total Assets		33,659,962.46
Liabilities:		
Due To Other Funds	1,665,451.49	
Change in Fund Balance	31,994,510.97	
Total Liabilities		33,659,962.46

Unaudited and not in accordance with GAAP

Exhibit B1 - Statement of Receipts

	Current Year		Prior Year		Estimate	
	Month	Year to Date	Month	Year to Date	Year Total	Year to Date
Ferry Routes - Toll Receipts	**388,522.53**	**1,043,728.70**	**1,242,511.09**	**1,670,530.96**	**2,500,000.00**	**(1,456,271.30)**
FER D1 Ctk-KI Rte	267.18	593.35	1,502.86	3,315.69	2,997.00	(2,403.65)
FER D1 Hatt Inlet Rt	5,675.82	18,337.90	19,293.22	35,419.77	45,225.00	(26,887.10)
FER D1 SQ-OI Rte	68,657.54	220,418.60	271,828.52	346,061.84	329,661.00	(109,242.40)
FER D1 OI of OI-CI R	31,600.25	113,035.17	148,011.69	195,672.70	437,838.00	(324,802.83)
FER D1 Hat Pass Rte	23,815.19	122,369.45	130,256.78	130,256.78	23,603.00	98,766.45
FER D2 Pam Riv Rte	310.81	1,031.63	1,556.00	2,924.33	8,270.00	(7,238.37)
FER D2 CB-MN Beach R	2,414.31	6,583.91	11,669.58	22,904.94	47,259.00	(40,675.09)
FER D2 CI of CI-OI R	156,600.25	238,035.17	148,011.68	195,672.68	437,841.00	(199,805.83)
FER D3 SP-FF Rte	99,181.18	323,323.52	510,380.76	738,302.23	1,167,306.00	(843,982.48)
Shipyard - Other Receipts	**-**	**-**	**143.72**	**14,897.80**	**-**	**-**
FER Shipyard Receipt	-	-	143.72	14,897.80	-	-
Vessel Capital Fund Receipts	**536.04**	**1,853.04**	**4.81**	**4.81**	**-**	**1,853.04**
FER Vessel Cap Fund	536.04	1,853.04	4.81	4.81	-	1,853.04
Routes - Tolls to be Distributed	**(55,157.00)**	**(97,180.50)**	**(1,000,620.50)**	**(801,240.00)**	**-**	**(97,180.50)**
FER Syst all Routes	(55,157.00)	(97,180.50)	(1,000,620.50)	(801,240.00)	-	(97,180.50)
Total Ferry Capital Fund	**333,901.57**	**948,401.24**	**242,039.12**	**884,193.57**	**2,500,000.00**	**(1,551,598.76)**

Unaudited and not in accordance with GAAP

Exhibit B3 pg 1 of 1 - Other Financing Sources (Uses)

	Current Year		Prior Year		Estimate		Current Year Compared to Estimate
	Month	Year to Date	Month	Year to Date	Year Total	Year to Date	
Investment Income							
Interest Income	109,009.14	329,218.54	-	-	-	-	109,009.14
Total Investment Income	**109,009.14**	**329,218.54**	**-**	**-**	**-**	**-**	**109,009.14**
Miscellaneous Transfers In/Out							
Transfer In From HF	-	2,159,832.21	-	-	-	-	-
Total Miscellaneous Transfers In/Out	-	2,159,832.21	-	-	-	-	-

Exhibit C - Statement of Appropriations, Apportionments, Participations, Allotments & Expenditures

	Unexpended Allotments Brought Forward	Total Appropriations	Allotments	Current Period Expenditures	Year to Date Expenditures	Unallotted Appropriations	Unexpended Appropriations	Unexpended Allotments
Current Accounts								
Ferry Capital Fund								
FER D1 Ctk-KI Rte	-	37,827.85	-	-	-	37,827.85	37,827.85	-
FER D1 Hatt Inlet Rt	-	519,967.24	-	-	-	519,967.24	519,967.24	-
FER D1 SQ-OI Rte	-	4,122,280.83	-	-	-	4,122,280.83	4,122,280.83	-
FER D1 OI of OI-CI R	-	4,032,933.48	-	-	-	4,032,933.48	4,032,933.48	-
FER D1 Hat Pass Rte	-	605,161.17	-	-	-	605,161.17	605,161.17	-
FER D2 Pam Riv Rte	-	84,343.10	-	-	-	84,343.10	84,343.10	-
FER D2 CB-MN Beach R	-	526,001.74	-	-	-	526,001.74	526,001.74	-
FER D2 CI of CI-OI R	1,836,170.84	2,381,943.67	-	1,246,716.63	1,259,334.45	2,381,943.67	2,958,780.06	576,836.39
FER D3 SP-FF Rte	-	11,882,461.86	-	-	-	11,882,461.86	11,882,461.86	-
FER Shipyard Receipt	-	191,198.83	-	-	-	191,198.83	191,198.83	-
FER Vessel Cap Fund	-	889,961.86	-	-	-	889,961.86	889,961.86	-
FER Syst all Routes	-	4,730,573.93	-	-	-	4,730,573.93	4,730,573.93	-
FER Cap Encumbrances	826,012.55	2,159,832.21	94,913.13	297,484.63	387,480.75	2,064,919.08	2,598,364.01	533,444.93
Total Ferry Capital Fund	2,662,183.39	32,164,487.77	94,913.13	1,544,201.26	1,646,815.20	32,069,574.64	33,179,855.96	1,110,281.32

*Current year appropriations for the Ferry Capital Fund includes toll receipts from prior years converted to funding for projects, but not yet appropriated.

Unaudited and not in accordance with GAAP

Notes