



STATE OF NORTH CAROLINA
DEPARTMENT OF TRANSPORTATION

ROY COOPER
GOVERNOR

JAMES H. TROGDON, III
SECRETARY

January 1, 2019

**INDEPENDENT REGISTERED MUNICIPAL
ADVISOR EXEMPTION**

By publicly posting the following written disclosure on the official website of the North Carolina Turnpike Authority (NCTA), the NCTA intends that market participants receive and use such statement for purposes of the independent registered municipal advisor exemption to the Securities and Exchange Commission Municipal Advisor Rule:

“The North Carolina Turnpike Authority has retained PFM Financial Advisors LLC to serve as an independent registered municipal advisor (“MA”) to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products, and shall rely on the advice of said MA. This certificate is effective through December 31, 2019.”

Mailing Address:
NC DEPARTMENT OF TRANSPORTATION
TURNPIKE AUTHORITY
1578 MAIL SERVICE CENTER
RALEIGH, NC 27699-1578

Telephone: (919) 707-2700
Customer Service: 1-877-368-4968
Website: www.ncdot.gov

Location:
1 SOUTH WILMINGTON STREET
RALEIGH, NC 27699-1578